



Teton County

November 2016

Workforce Trends

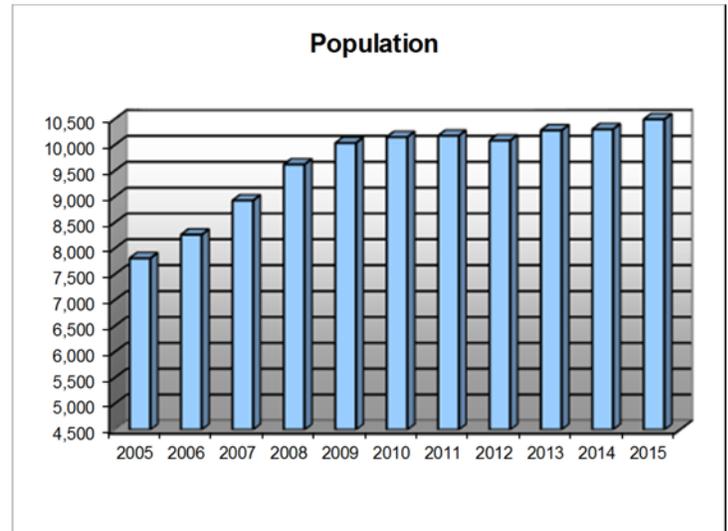
Population

Between 2004 and 2014 Teton County has grown faster than any other county in the state. The population was up 35.2 percent from 7,814 to 10,307.

The county has attracted many second homeowners near the popular Wyoming tourist locations of Jackson Hole and Grand Targhee Ski Resort. Many employers and employees of Wyoming businesses commute from Teton County. With natural, pristine landscapes and close access to Jackson, Wyo., increases in population are expected to continue.

Victor and Driggs are the major cities in the county with a 2015 population of 1,961 and 1,689, respectively.

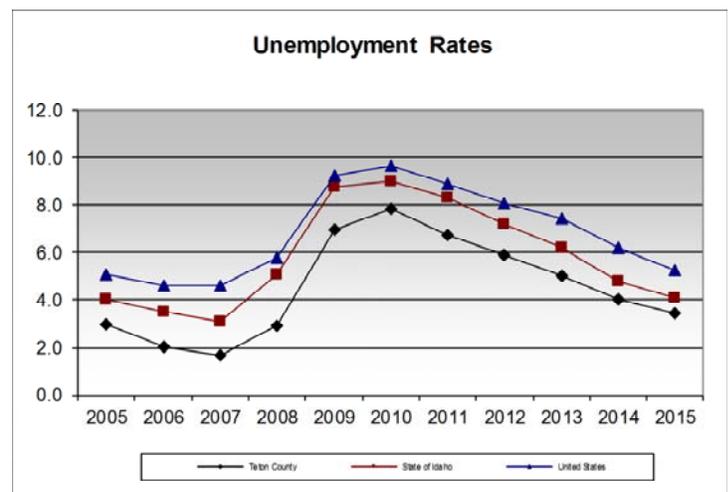
Declines in construction slowed growth in recent years. County residents are accustomed to harsh and long winters where they can be cut off for days from surrounding areas due to road closures.



Labor Force & Employment

Teton County has had one of the lowest unemployment rates in the state, dipping to 1.7 percent in 2007. The rate has been significantly below both the state and national rates since 1998. Much of the county's employment is seasonal and depends on tourism, but officials are working toward more year-round employment. The 2001 recession had a marginal effect compared to the recent national recession, which has impacted the county to a much greater degree. But the county still has one of Idaho's lowest unemployment rates.

The five main industries are leisure and hospitality, trade, government, professional and business services and construction. State and local government jobs along with hospital and school employment make government the top employer. Trade, leisure and hospitality depend on the local and national tourism market. With population



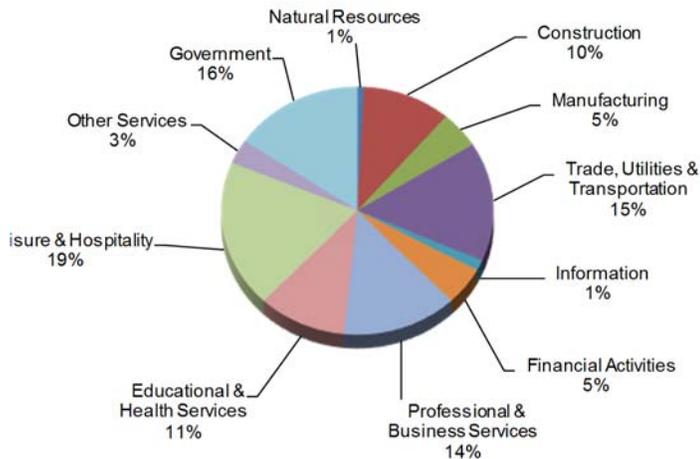
growing so rapidly, residential and commercial construction had been heavy when weather permitted, but both have slowed with the onset of the recession. Many people commute from neighboring counties in Idaho for construction jobs in the area.

The pure tranquility and breathtaking beauty encourage growth with little or no marketing. Infrastructure and utilities are trying to keep pace with the influx of people.

Labor Force	Oct 15	Oct 16
Civilian Labor Force	5,746	5,055
Total Employment	5,547	4,722
Unemployed	199	210
% of Labor Force Unemployed	3.5	3.5
State of Idaho % Unemployed	4.0	3.8
U.S. % Unemployed	5.0	4.9

Labor Force	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Civilian Labor Force	4,518	4,736	5,069	5,304	5,287	5,446	5,325	5,314	5,462	5,633	5,805
Unemployment	134	96	86	155	367	428	359	314	275	225	199
% of Labor Force Unemployed	3.0	2.0	1.7	2.9	6.9	7.9	6.7	5.9	5.0	4.0	3.4
Employment	4,384	4,641	4,983	5,149	4,920	5,018	4,966	5,000	5,187	5,407	5,606

Nonfarm Payroll Jobs for 2015



Covered Employment & Wages

Because so many Teton County residents commute to comparatively higher-paying jobs in Wyoming, the covered employment and wages for the county are essentially depressed since job and wage data are gathered at the place of work, not residence. Covered employment in Teton County grew by 102 jobs between 2014 and 2015, up 3.6 percent. Professional and business services reported the largest job growth between 2014 and 2015.

Covered employment includes employers subject to state and federal unemployment insurance laws. These laws apply to approximately 92 percent of Idaho's employees.

Major Employers

Broulim's Supermarket
MD Landscaping Inc
Owen PC Construction
Teton County
Teton County School District #401
Teton Valley Hospital

Eastern Idaho Occupational Wages*

Occupation	Median Wages
Agricultural Workers	\$8.52
Assemblers & Fabricators	\$14.89
Cashiers	\$8.12
Computer Support Specialists	\$19.57
Customer Service Reps	\$11.08
Farming Occupations	\$9.99
Food & Beverage Serving Workers	\$7.77
Licensed Practical & Vocational Nurses	\$17.27
Nursing Aides, Orderlies & Attendants	\$9.91
Retail Sales Workers	\$8.96
Secretaries & Administrative Assistants	\$15.03
Woodworkers	\$11.43

* Wages include nine counties of eastern Idaho. Additional occupational wage data can be found on the Idaho Department of Labor website at lmi.idaho.gov.

Covered Employment & Average Annual Wages Per Job for 2005, 2014 & 2015	2005		2014		2015	
	Average Employment	Average Wages	Average Employment	Average Wages	Average Employment	Average Wages
Total Covered Wages	2,378	\$25,516	2,848	\$31,043	2,950	\$31,891
Agriculture	107	\$16,568	132	\$23,131	131	\$22,437
Mining	*	*	0	\$0	0	\$0
Construction	441	\$27,430	295	\$36,907	296	\$40,750
Manufacturing	118	\$25,537	93	\$28,486	124	\$26,757
Trade, Utilities & Transportation	410	\$22,703	459	\$28,913	449	\$27,679
Information	43	\$36,695	44	\$38,870	37	\$49,318
Financial Activities	111	\$42,365	112	\$33,413	123	\$35,104
Professional and Business Services	185	\$36,147	341	\$42,763	393	\$41,942
Educational and Health Services	126	\$19,476	279	\$37,116	299	\$35,387
Leisure and Hospitality	289	\$13,193	580	\$18,127	559	\$20,114
Other Services	78	\$24,901	87	\$32,095	92	\$31,079
Government	467	\$28,349	429	\$34,834	446	\$35,821

Per Capita Income	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Teton County	\$23,672	\$25,730	\$28,096	\$27,349	\$24,788	\$23,696	\$25,395	\$28,443	\$27,932	\$28,763
State of Idaho	\$29,815	\$31,945	\$32,952	\$32,854	\$31,392	\$32,050	\$33,544	\$34,846	\$35,641	\$36,734
United States	\$35,904	\$38,144	\$39,821	\$41,082	\$39,376	\$40,277	\$42,453	\$44,266	\$44,438	\$46,049

Information provided by U.S. Census Bureau

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