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Welcome to the Idaho Department of Labor

Ex-Offender Re-Entry Services

Welcome to the Idaho Department of Labor. The Ex-Offender Re-Entry Services guide has been designed to enhance and expand services to the ex-offender in Idaho, and assist you in your re-entry into the state’s workforce.

The Idaho Department of Labor is a leader in generating quality services and is focused on assisting you in becoming part of the skilled workforce that serves as a foundation for strong communities with vibrant, diversified and expanding economies. We are committed to providing you access to comprehensive quality services and information. Our goal is to help you overcome any current barriers and provide you with the assistance and resources you need to find a job.

Take time to review this guide including the goals and the available resources to help you with your transition. Also, plan to stay in close contact with your workforce consultant so your job search will be far more productive.

GOALS

- To work with you and our community partners to assist you in effectively assimilating yourself back into the workforce by helping you:
  - Register for work with the Idaho Department of Labor at IdahoWorks.gov.
  - Identify your personality style, workplace skills, workplace values and careers of interest
  - Attend a job search workshop (not available in all offices) that covers all phases of conducting an effective job search
  - Meet one-on-one with a trained Department of Labor workforce consultant who will help guide you through the process of finding a job
  - Locate supportive services through our network of local social service agencies and organizations.

JOB RESOURCES

- Local and statewide job listings
- Job search assistance, including search tips, creating a resume, and much more
- Job market information
- Job search workshops (not available at all offices)
- Career guidance
- Connections to many other community and government resources

Again, we welcome you to the Idaho Department of Labor and look forward to working with you to make your job search more effective.

Idaho Department of Labor
Ex-Offender Re-Entry Services
Idaho Department of Labor

Local Office Information

NORTHERN IDAHO OFFICES

- Bonners Ferry 208.267.5581 6541 Main Street Bonners Ferry, ID 83805
- Grangeville 208.983.0440 158 E. Main St., Ste. 1A Grangeville, ID 83530
- Kootenai County 208.457.8799 600 N. Thornton St. Post Falls, ID 83854
- Lewiston 208.799.5000 1158 Idaho St. Lewiston, ID 83501
- Moscow 208.882.7571 530 S. Asbury, Ste. 1 Moscow, ID 83843
- Orofino 208.476.5506 416 Johnson Ave, Ste. 12 Orofino, ID 83544
- Sandpoint 208.263.7544 613 Ridley Village Rd, Ste. C Sandpoint, ID 83864
- St. Maries 208.245.2518 105 N. 8th St. St. Maries, ID 83861
- Silver Valley 208.783.1202 120 W. Cameron Ave, Ste. 1 Kellogg, ID 83837

SOUTHWESTERN IDAHO OFFICES

- Boise 208.332.3575 317 W. Main St. Boise, ID 83735
- Canyon County 208.364.7781 4514 Thomas Jefferson St. Caldwell, ID 83605
- Emmett 208.364.7780 288 Hwy 16, Ste. 107 Emmett, ID 83617
- McCall 208.634.7102 299 S. 3rd St. McCall, ID 83638
- Meridian 208.364.7785 1090 E. Watertower Ln. Meridian, ID 83642
- Mountain Home 208.364.7788 1150 American Legion Blvd. Mountain Home, ID 83647
- Payette 208.642.9361 501 N. 16th St., Ste.107 Payette, ID 83661

CENTRAL AND EASTERN IDAHO OFFICES

- Blackfoot 208.236.6713 155 N. Maple St. Blackfoot, ID 83221
- Idaho Falls 208.557.2500 1515 E. Lincoln Rd. Idaho Falls, ID 83401
- Magic Valley 208.735.2500 420 Falls Ave. Twin Falls, ID 83301
- Mini-Cassia 208.678.5518 127 W. 5th St. North Burley, ID 83318
- Pocatello 208.236.6710 430 N. 5th Ave. Pocatello, ID 83205
- Rexburg 208.557.2501 343 E. 4th N., Ste. 242 Rexburg, ID 83440
- Salmon 208.756.2234 1301 Main St., Unit 1 Salmon, ID 83467
- Soda Springs 208.236-6711 95 E. Hooper Ave., Ste. 20 Soda Springs, ID 83276
- Wood River 208.788.3566 141 Citation Way, Ste. 7 Hailey, ID 83333
Idaho Department of Labor
Local Office Employment Services

The local office provides a broad array of employment services for job seekers both electronically and through its staff at all the local offices across the state.

**JOB SEEKER SERVICES**

**WORKFORCE CONSULTANTS AT LOCAL OFFICES FOR PERSONAL ASSISTANCE**
- One-on-one job search assistance from qualified staff
- Career information and consulting
- Career assessment inventories
- Personalized application, résumé and cover letter assistance
- Labor market information
- Information on local and regional job fairs

**EMPLOYMENT RESOURCE CENTER**
- Personal computers and printers
- Telephone, copy machine, and fax services
- Online Career Information System
- Employer directories, business publications, and labor market information
- Local newspapers
- Résumé paper and envelopes
- Typing proficiency tests and typing tutor

**JOB SEARCH WORKSHOP** (not available at all offices)
- Job search workshops help improve your job seeking, résumé writing, and interviewing skills. You will also learn ways to sell yourself to an employer, better understand how to tap into the hidden job market, and effectively complete an application.

**VETERANS SERVICES** (not available at all offices)
- Veteran representatives trained in services offered specifically to veterans are available to assist on a walk-in basis or by appointment.

**JOB SEEKER SERVICES AVAILABLE ONLINE**
- Register for work via the internet at [http://www.labor.idaho.gov](http://www.labor.idaho.gov)
- Access local and statewide job listings 24 hours daily, 7 days a week
- Receive job referrals by calling or emailing your requests to the Department of Labor
- View local and statewide job listings
- Access state and federal job sites
- Identify wage ranges for specific occupations and other labor market information
- Access career assessment tools
- Discover more about the great state of Idaho and the available work opportunities
Helpful Tips for Re-Employment

1. **DON’T GO IT ALONE**

   There is help within the community. The community wants you to be successful. **REACH OUT FOR HELP** at the following places:
   
   a. Idaho Department of Labor local offices
   b. Community Corrections Adult Probation and Parole Offices (Idaho Department of Correction)
   c. Idaho Division of Vocational Rehabilitation
   d. Idaho Department of Health and Welfare
   e. Faith and Community-Based Agencies (https://www.communityresourcesidaho.org/)

2. **BE REALISTIC ABOUT THE TYPE OF EMPLOYMENT YOU CAN OBTAIN**

   Your first job after your release does not have to be your ideal job. Be prepared to build or rebuild your employment history. Accept that based on the felony conviction certain jobs may not be available to you, at least for now. However, our resources are structured to assist in finding a job that is a good match for you.

   Past ex-offenders have had success as:
   
   a. Retail salespersons
   b. Warehouse workers
   c. Laundry and dry-cleaning workers
   d. Helpers trade assistants
   e. Construction laborers
   f. Wait staff
   g. Food preparation and serving-related persons
   h. Maids and housekeeping cleaners
   i. Janitors

3. **TAKE ADVANTAGE OF RESOURCES TO MARKET YOURSELF TO EMPLOYERS**

   If you completed a training program while you were incarcerated, make sure you let the employer know. Some areas in Idaho have different resources, but the following are available statewide:
   
   a. One-on-one consulting with a workforce consultant
   b. Job search workshops or seminars
   c. Potential training opportunity determined on a case-by-case basis
   d. Federal bonding
   e. Work Opportunity Tax Credit for employers

4. **LET THE EMPLOYER KNOW UP FRONT ABOUT YOUR CONVICTION**

   Don’t hesitate to disclose this information. Once it is out in the open, you can focus on telling the employer your strengths and your goals for the future. The employer’s role is to pay you for your work, not to discuss your problems. Focus on talking about what you can add to the business. On an interview:
   
   a. Speak clearly
   b. Cover tattoos and remove body piercings
   c. Don’t look at your watch
   d. Dress appropriately. Dress one step above how you would expect others to dress for the interview.
The Job Search Plan

To bring stability back to your life, you must have a plan so you can manage your time and your efforts and gain control of your life. You will need to have choices, be able to analyze those choices, set goals, plan the steps to meet goals and then be prepared to start the process over if needed.

1. **CHOICES** -- Think about what type of job you would like to do and set priorities.

   Stay realistic. Your felony conviction potentially can be a barrier to employment, so do your homework to make sure your conviction will not have a serious impact in the type of job you want to do.

2. **ANALYSIS** -- Identify all the considerations, job barriers, job restrictions and factors affecting the decision of a job choice. Factors to consider include:
   - Pay
   - How available you are for the job and any restrictions you have based on your parole or probation
   - Personal readiness
   - Requirements for the position

3. **SET THE GOAL** -- Decide on the types of jobs you plan to seek.

   You may have two or more goals, but here you develop your **PRIMARY** goal -- the end result you wish to accomplish. Make it clear, specific and measurable. Set a deadline to reach the goal. Examples of a goal include:
   - To be employed as a food service worker in a fast food restaurant.
   - To be employed as a forklift driver in a warehouse environment.
   - To be employed as a janitor for a major janitorial services company.


   Make a list of what you must do to meet your goal. Each task should be considered an objective to be accomplished. Remember to set realistic target dates to accomplish the goals. Here are examples of some job search steps:
   - Develop a résumé, master application and reference list
   - Contact friends, relatives and acquaintances for networking and job leads
   - Develop a telephone script
   - Develop a cold-call format
   - Develop a list of contacts and schedule to communicate with each
   - Allot time for employer research
   - Make time for a Department of Labor visit each day
   - Review job listings daily
   - Contact employers X, Y and Z regarding a position
   - Follow-up on contacts and interviews
   - Commit to accepting any interview offered
   - Take advantage of unexpected opportunities

5. **REPEATING THE JOB SEARCH PROCESS** -- Do NOT let discouragement convince you to give up! Keep working at your goals until you find a suitable and realistic position. You may need to take an interim job to keep money coming in and to keep up with your skills. If you do not achieve the expected results and need to consider an alternative goal, repeat the process again and define a new goal with a list of objectives to be met with realistic time frames to achieve the goal.
Staying Motivated During Your Job Search

- **Keep Your Self-Image Positive**
  
  It can be very difficult not to take rejection personally. Layoffs and hiring decisions rest on many factors that may have little to do with you personally. Resist any temptation to get angry at yourself. Try not to dwell on negative past experiences. Treat yourself with respect!

- **Be Organized**
  
  Organize a daily and weekly job search plan. Keep to your schedule so you do not brush important tasks aside or waste time wondering what you should do next. Looking for a good job is a 40-hour a week commitment.

- **Exercise Daily**
  
  Besides helping you remain physically healthy, exercise can help minimize depression. Depression removes your desire to be active. But activity changes your body chemistry so you actually feel better and desire more activity.

- **Keep Emotions in Check**
  
  Be aware of how you are handling your emotions. Being responsible means responding appropriately to your emotions. Anger can be difficult to deal with. If you direct anger toward yourself, you risk the possibility of making yourself ill. If you misdirect anger toward innocent people like family, friends, or potential employers, you are not being responsible. If the situation calls for it, remove yourself for a short while so you can regain control.
Filling Out an Employment Application

Because employment applications are legal documents, they must be filled out completely and accurately. If you lie on an employment application, you can be fired for falsifying a document.

Most job applications include questions about your criminal background so you should be prepared to complete this part of the application honestly and completely. Make sure you respond to the specific information requested. Therefore you must know the important information about your arrest and conviction records on your rap sheet.

A conviction is a guilty plea or a court’s finding of guilt for a “crime” or “offense,” and it is important to remember that you may have a conviction on your record even though no jail time was served. The sentence for a conviction could include probation, a fine, community service or conditional or unconditional discharge. It is important to know the various types of offenses that may appear on your rap sheet and whether they are considered “convictions” for purposes of completing job applications.

Read questions concerning criminal history carefully. Only answer what is asked. Applications may only ask about felony convictions or they may request information about all convictions, which ordinarily would include felonies and misdemeanors.

Some applications will ask for your conviction history for a specific duration of time. In all cases, you need to be familiar with the following information about your criminal record:

a. Date of disposition
b. Disposition -- outcome -- of the case. For example, did it result in a conviction? Was it dismissed?
c. Specific offense of which you were convicted
d. Sentence

Leaving questions blank could be construed to be dishonesty by omission so it is not advised to answer the question with “will discuss in interview.” You must still check “yes” on the application.

You must be prepared to discuss any conviction during the job interview. Usually you will give a brief summary of the circumstances surrounding the conviction. Highlight any successes and accomplishments you have had since the conviction and present evidence of rehabilitation. For example, if your convictions were drug-related, letters from treatment providers and counselors confirming successful recovery would be of value.

The key to success is preparation and honesty. Be prepared to answer any questions related to your convictions. Never indicate the crime for which you were convicted was not your fault. The employer wants to hear an explanation not an excuse. You must be able to convince the employer you:

a. Regret what criminal action you committed
b. Have paid the price for what you did as determined by the court
c. Have completed programs to help ensure you will never repeat this action
d. Are committed to getting your life on the right track no matter the effort
e. Will do whatever it takes to find a good job

If you are able to do this, you are on the right track getting your life headed in the right direction and finding employment for which you are well suited.
# Master Employment Application

## Personal Information

<table>
<thead>
<tr>
<th>Name (Last, First, Middle)</th>
<th>Telephone Number</th>
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<table>
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<tr>
<th>Address</th>
<th>Message Telephone Number</th>
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<th>City/State/Zip</th>
<th>E-mail Address</th>
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## Right to Work

Are you legally authorized to work in the United States?  
☐ Yes  ☐ No

Applying For:  
☐ Full Time  ☐ Part Time  ☐ Temporary

Shift(s) Willing to Work:  
☐ Days  ☐ Evenings  ☐ Nights

May We Contact Your Current Employer?  
☐ Yes  ☐ No

## Employment History (Begin with Most Recent Employment)

<table>
<thead>
<tr>
<th>Dates From To</th>
<th>Company Name</th>
<th>City, State</th>
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<th>Titles and Duties:</th>
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<th>Reason for Leaving:</th>
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<th>Reason for Leaving:</th>
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### MILITARY SERVICE

<table>
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<th>Military (Branch of Service):</th>
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<tr>
<td>Describe any military training received relevant to the position for which you are applying:</td>
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</table>

### EDUCATION/TRAINING (Include Technical/Academic Achievements/Courses)

<table>
<thead>
<tr>
<th>Have you obtained a high school diploma or GED certificate?</th>
<th>Yes</th>
<th>No</th>
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<table>
<thead>
<tr>
<th>School</th>
<th>Name &amp; Location</th>
<th>Diploma/Degree</th>
<th>Subject Of Specialization</th>
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<tbody>
<tr>
<td>College/University</td>
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<tr>
<td>Specialized Courses &amp; Training</td>
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### CLERICAL SKILLS (To Be Completed for Clerical Positions)

<table>
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<tr>
<th>Typing (WPM)</th>
<th>Medical Terminology</th>
<th>Yes</th>
<th>No</th>
<th>Legal Terminology</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

List Specific Computer Skills:

### PROFESSIONAL AND TECHNICAL INFORMATION (To Be Completed For Licensed/Registered Positions)

<table>
<thead>
<tr>
<th>Idaho Registration No.</th>
<th>Expiration Date</th>
<th>Certificate No.</th>
<th>Expiration Date</th>
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If not licensed in Idaho, have you applied? | Yes | No |

If licensed in another state, list:

### SPECIAL SKILLS

List other specific skills you have to offer for this job opening:

### REFERENCES (Give the Names of Three Persons Not Related to You)

<table>
<thead>
<tr>
<th>Name</th>
<th>Address</th>
<th>Telephone</th>
<th>Relationship</th>
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The information on this application is true and accurate to the best of my knowledge and acknowledge my signature authorizes the prospective employer to complete a background check.

Signature: ___________________________ Date: ___________________________
Sample Letter of Explanation/Cover Letter

Roberto Johnson
1212 Jobsearch Lane
Boise, Idaho 80000
208.555.1212
Roberto.Johnson@gmail.com

September 7, 2017

Bill H. Manager
Best Jobs, Inc.
1234 Great Location Avenue
Boise, Idaho 80001

Dear Mr. Manager:

It’s exciting to apply for the Customer Service Representative position you have posted with the Idaho Department of Labor.

I am particularly interested that you are looking for someone who has customer service experience along with the ability to multi-task. With extensive experience working in an office environment that focused strongly on customer service, I am able to multi-task, remain flexible to change and address the various needs of customers. In addition, my goal has been to focus on tracking sales data and understand the importance of maintaining accurate sales records. In addition, my past work experience demonstrates my loyalty and commitment to a team and will translate into a committed relationship with your organization.

It is also important for me to let you know I have a felony conviction. My conviction was for (TITLE/NAME OF OFFENSE) on DATE OF CONVICTION (Month and Year). (If more than one conviction, only list the most recent conviction in this letter). My goal is to be forthright and honest in discussing this matter with you. This experience has helped me to realize the value of a positive lifestyle and become committed to demonstrating that I will be a reliable employee who can contribute to your company’s success. Because of the confidentiality of the above information, and my embarrassment over my past mistake, I’d like to meet with you so we can talk about the particular steps my life has taken to better understand what it takes to be on the right track, and explain the specifics of my conviction. I regret the choices I have made and have taken responsibility for my past actions. Since my conviction, I have (list positive things such as relevant courses completed, new skills obtained, do not abbreviate, use course/class titles).

Should you consider me for the position, there are incentives your company may benefit from. The Idaho Department of Labor may, at no cost to you, post a $5,000 fidelity bond with you on my behalf. In addition, the IRS offers a tax credit of up to $2,400 to employers who hire ex-offenders. Both of these serve as incentives to employers to hire qualified individuals with criminal backgrounds, like myself.

Thank you for your time and consideration. I look forward to meeting with you soon.

Sincerely,

Your Signature
Criminal History and Employment Questions Frequently Asked

- **What crimes am I required to report on a job application?**
  It depends on the type of job for which you are applying.
  - Read and answer the question honestly.
  - Questions may relate to misdemeanors, felonies, DUIs, traffic infractions, withheld judgments and charges vs. convictions.

- **How do I answer the question on an application regarding my criminal history?**
  Best answer: “Yes. Will explain during the interview.”
  Always make sure you disclose and discuss! If you fail to disclose and then are hired, failure to disclose can lead to immediate termination.

- **What if my felony happened before the period of time asked about on a job application such as “Were you convicted of felony within the past seven years?” Do I have to disclose it?**
  If you are on probation or parole supervision for the crime, it is best practice to disclose it so it can’t come back to jeopardize your job later! It also helps to establish trust with your new employer.

- **Am I required to disclose both misdemeanor and felony crimes to an employer?**
  By signing an application for employment you are allowing an employer to do a background check. It’s far better they hear it from you first rather than finding out after going through all the trouble to conduct a background check. Be honest with the employer up front. That honesty may be the very thing that gets you hired.

- **With my criminal history will I pass a background check?**
  The **Bottom Line** -- REPORT EVERYTHING -- charges AND convictions!!!
  Disqualification is most often due to inconsistencies in reporting, not that someone has a criminal history. Find out what is in your record. Some possible contacts include:
  - County Courthouse of the county where you live – Register of Actions – Cost for service is typically $1 per page to print
  - Idaho Courts Repository
    https://www.idcourts.us/repository/start.do
  - Idaho State Police – Criminal History Information Request
    https://www.isp.idaho.gov/BCI/index.html

- **How should I disclose my criminal history during an interview?**
  - Be honest!!!
  - Start with the facts – Dates of conviction, briefly what it was for. Take responsibility/accountability.
  - Consequences – Lost freedom by serving time in prison, lost job, now have a criminal record.
  - Positive outcomes – Used time to change lifestyle, changed acquaintances, learned from experience, completed classes/programs, got GED, further education, moving forward in a positive manner.
  - Practice talking about it so you know what to say and will be comfortable talking about your criminal history; this will make employers more comfortable.
  - Employer incentives – Federal Bonding program and Work Opportunity Tax Credit of up to $2,400 if hired. See pages 14 and 15 for details.
Criminal History and Employment Questions Frequently Asked (cont.)

- **Why do some employers seem to discriminate against people with a felony?**
  There may be liability issues you are unaware of related to bonding, insurance regulations related to age/risk or someone more qualified or experienced.

- **Do I need to be bonded, and how do I get it?**
  - The Federal Bonding Program provides fidelity bonding for the first six months of employment for hard-to-place job applicants through each state’s Department of Labor.
  - The employer requests bonding for an employee. Information can be found at [http://www.bonds4jobs.com](http://www.bonds4jobs.com)

- **How will a registered sexual offense affect employment?**
  Sexual offenders must gain permission **BEFORE** starting employment. Since your picture is on the Internet, it is even more important to disclose and discuss your crime during an interview. Your parole officer will probably deny employment working around minors and other vulnerable populations, Internet-based employment, and possibly job sites around residential neighborhoods or near schools, daycares, or parks.

- **Do I disclose my withheld judgment to an employer? Do I disclose felonies that have been expunged -- removed from my record?**
  - Until your withheld judgment sentence is completed, you go back to court, or your record is expunged, you need to report it since you are currently on supervision for it.
  - After your record is expunged, it depends. Again, it’s better to be honest up front then be surprised. Read and answer the question honestly and completely.

- **Are there work incentives for employers to hire me?**
  - Work Opportunity Tax Credit – employers may be eligible for up to a $2,400 tax credit if you were convicted of a felony or released from incarceration within the past year. See page 15 for more details.
  - Federal bonding. See page 14 for more details.
  - Workforce Innovative and Opportunity Act (WIOA) – for displaced workers or low income adults. Talk to your workforce consultant.
  - Idaho Division of Vocational Rehabilitation
Incentives for Businesses to Hire an Ex-Offender

The federal government supports many programs to help you re-enter the workforce. The programs described on the next two pages provide incentives for employers who hire ex-offenders. Although employers must apply for these programs, you should know about them when you are talking to a potential employer about the benefits of hiring you.

**Federal Bonding**

The Federal Bonding Program offers fidelity bonds to employers who are not eligible for commercial bonding. It is a business insurance policy that protects the employer in case of any loss of money or property due to employee dishonesty. This virtually guarantees the employer that the person hired will be an honest worker. The Department of Labor administers this federal program in Idaho. For additional information on this program see [http://www.bonds4jobs.com](http://www.bonds4jobs.com) for full details.

1. **Eligibility**
   
a. **EMPLOYER** – Employers are eligible if they are hiring for a full-time job of at least 30 hours a week that should last at least six months. Any job at any employer can be covered by the bond insurance.

   b. **EMPLOYEES** – Employees are eligible if they have the occupational skills needed to fill the job. **Self-employment is not covered.** No candidate may be covered for more than one job at the same time.

2. **Amount of Bond**

   Bonds are either $5,000 or $10,000. Bonds are automatically issued for $5,000, unless the state bonding coordinator or designee approves the local office request for $10,000.

3. **Duration of Bond**

   The Federal Bonding Program insurance policy is issued free-of-charge to the employer for six months. Should the worker covered by the bond change jobs before the end of the six-month period, a second and final bond covering the same worker can be issued to the new employer. At the end of the six months of free bond coverage, if the worker has not caused a claim to be paid to the employer under the bond, the employer can choose to arrange to purchase continued bond coverage for the same worker at the regular commercial rate.

4. **Effective Date of Coverage**

   The bond is effective on the date the employee starts work, or immediately upon the signature of the local Department of Labor bonding representative if the employee has already started work. The employer’s signature is not required. The bond will be mailed directly to the employer by the Travelers Property Casualty Company. Bonds are issued through the insurer’s agent, the McLaughlin Co., in Washington, D.C.

5. **Costs**

   Bonds are free of charge to employers.

6. **How to Apply**

   To obtain a bond, the prospective employer or employee applies at any Idaho Department of Labor office and shows that a valid job exists, that the employee meets the job qualifications and that the bond is needed for the employee to keep the job. Further information can be found at [http://www.bonds4jobs.com](http://www.bonds4jobs.com).
Incentives for Businesses to Hire an Ex-Offender (cont.)

**Work Opportunity Tax Credit or Welfare-to-Work Tax Credit**

This is an incentive that Congress provides to private-sector employers for hiring economically disadvantaged individuals with significant barriers to employment. Credits are applied toward taxes due the Internal Revenue Service with carry over of unused tax credits into the next year.

1. **How Tax Credits Work**

   The Work Opportunity Tax Credit program, which includes the Welfare-to-Work Tax Credit, has two purposes:
   - To help individuals who qualify as members of a target group get a job, and
   - To help employers who hire qualified individuals by giving them a credit on their federal taxes.

2. **Use the Work Opportunity Tax Credit Program in Your Job Search**

   If you are a member of one of the groups targeted by the Work Opportunity Tax Credit Program, you can inform potential employers that they are eligible for a tax credit if you are hired. Check the list below to see if you are eligible.

3. **Who are Members of the Target Groups?**

   The target groups include:
   - A member of a family that is receiving or has received Transitional Aid to Families with Dependent Children benefits or Temporary Assistance to Needy Families for any nine months during the 18-month period that ends on the hiring date.
   - A veteran who is a member of a family that is receiving or has recently received food stamps and certain qualified disabled veterans.
   - A recently released ex-felon.
   - A person age 18 to 39, who is a member of a family that is receiving or has recently received food stamps.
   - A recipient of Supplemental Security Income benefits.
   - A long-term family assistance recipient.

4. **How Long Must the Individual Remain on the Job to Provide the Employer with a Tax Credit?**

   The person hired must be employed for at least 120 hours -- three 40-hour weeks.

5. **What is the Process for Applying for the Tax Credit?**

   **Step 1:** The employer or job seeker must undergo pre-screening to determine eligibility by completing the Individual Characteristics Form, Work Opportunity Tax Credit and Welfare-to-Work Tax Credit, ETA 9061.

   **Step 2:** The employer and the job seeker must complete the Pre-Screening Notice and Certification Request for the Work Opportunity and Welfare-to-Work Credits, Form 8850.

   **Step 3:** The employer and the job seeker must sign the Form 8850, under penalty of perjury, attesting that the jobseeker is a member of a target group.

   **Step 4:** The employer then sends the forms to the Division of Career Services postmarked no later than the 28th day after the job seeker begins work.
Instructions for Form 8850
(Rev. March 2016)

Pre-Screening Notice and Certification Request for the Work Opportunity Credit

General Instructions
Section references are to the Internal Revenue Code unless otherwise noted.

Future Developments
For the latest information about developments related to Form 8850 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/form8850.

What's New
The Protecting Americans from Tax Hikes Act of 2015 made the following changes.
• The work opportunity credit has been extended to cover certain individuals who began working for you after December 31, 2014, and before January 1, 2020. For information about transitional relief, see Who Should Complete and Sign the Form and When and Where To File.
• Empowerment zone designations have been extended to cover 2015 and 2016. For details, see Empowerment Zones.
• A new targeted group has been added for qualified long-term unemployment recipients who begin work after 2015. For details, see Members of Targeted Groups.

Purpose of Form
Employers use Form 8850 to pre-screen and to make a written request to the state workforce agency (SWA) of the state in which their business is located (where the employee works) to certify an individual as a member of a targeted group for purposes of qualifying for the work opportunity credit.

Submitting Form 8850 to the SWA is but one step in the process of qualifying for the work opportunity credit. The state work opportunity tax credit (WOTC) coordinator for the SWA must certify the job applicant is a member of a targeted group. After starting work, the employee must meet the minimum number-of-hours-worked requirement for the work opportunity credit. Generally, an employer elects to take the credit by filing Form 5884, Work Opportunity Credit. However, a tax-exempt organization that hires a qualified veteran should report the work opportunity credit on Form 5884-C, Work Opportunity Credit for Qualified Tax-Exempt Organizations Hiring Qualified Veterans.

You must receive the certification from the SWA before you can claim the related credit on Form 5884 or Form 5884-C.

Who Should Complete and Sign the Form
If the job applicant will begin working for the employer after May 31, 2016, the job applicant gives information to the employer on or before the day the job offer is made. This information is entered on Form 8850. If the employer believes the applicant is a member of a targeted group (as defined under Members of Targeted Groups), the employer completes the rest of the form no later than the day the job offer is made. Both the job applicant and the employer must sign Form 8850 no later than the date for submitting the form to the SWA.

If the job applicant began working for the employer on or after January 1, 2015, and on or before May 31, 2016, Form 8850 can be completed and signed as described above at any time as long as it is completed, signed, and submitted to the SWA by June 29, 2016.

Instructions for Employer

When and Where To File
Do not file Form 8850 with the Internal Revenue Service. Instead, you must generally submit it to the SWA of the state in which your business is located (where the employee works) no later than the 28th calendar day after the date the member of a targeted group begins working for you. However, for members of targeted groups who began working for you on or after January 1, 2015 (January 1, 2016, for qualified long-term unemployment recipients), and on or before May 31, 2016, you have until June 29, 2016, to submit Form 8850 to the SWA.

Although facsimile filing of Form 8850 is permitted, not all states are equipped to accept a faxed copy of Form 8850. Contact your state WOTC coordinator as discussed below and see Notice 2012-13 for details. Notice 2012-13, 2012-9 I.R.B. 421, is available at www.irs.gov/irb/2012-09_IRB/ar07.html.

Although electronic filing of Form 8850 is permitted, not all states are equipped to receive Form 8850 electronically. Contact your state WOTC coordinator as discussed next and see Announcement 2002-44 and Notice 2012-13 for details. You can find Announcement 2002-44 on page 809 of Internal Revenue Bulletin 2002-17 at www.irs.gov/pub/irs-irbs/irb02-17.pdf.

To get the name, address, phone and fax numbers, and email address of the WOTC coordinator for your state, visit the Department of Labor Employment and Training Administration (ETA) website at www.doleta.gov/business/Incentives/opptax.

Never attach Form 8850 to a tax return or otherwise send it to the IRS, regardless of the employee's targeted group. Form 8850 must be submitted to the SWA of the state in which your business is located (where the employee works).

Additional Requirements for Certification
In addition to filing Form 8850, you must complete and send to your state WOTC coordinator either:
• ETA Form 9062, Conditional Certification Form, if the job applicant received this form from a participating agency (for example, the Jobs Corps); or
• ETA Form 9061, Individual Characteristics Form, if the job applicant did not receive a conditional certification. Additional
information may be required for qualified long-term unemployment recipients.

You can get ETA Form 9061 from your local public employment service office or you can download it from the ETA website at www.doleta.gov/business/Incentives/opptax.

**Recordkeeping**

Keep copies of Forms 8850, any transmittal letters that you submit to your state WOTC coordinator, and certification letters you receive from your WOTC coordinator as long as they may be needed for the administration of the provisions relating to the work opportunity credit. Records that support the credit usually must be kept for 3 years from the date any income tax return claiming the credit is due or filed, whichever is later.

**Members of Targeted Groups**

A job applicant may be certified as a member of a targeted group if he or she is described in one of the following groups.

1. **Qualified IV-A recipient.** An individual who is a member of a family receiving assistance under a state plan approved under part A of title IV of the Social Security Act relating to Temporary Assistance for Needy Families (TANF). The assistance must be received for any 9 months during the 18-month period ending on the hiring date.

2. **Qualified veteran.** A veteran who is any of the following.
   - A member of a family that has received Supplemental Nutrition Assistance Program (SNAP) benefits (food stamps) for at least a 3-month period during the 15-month period ending on the hiring date.
   - Unemployed for a period or periods totaling at least 4 weeks (whether or not consecutive) but less than 6 months in the 1-year period ending on the hiring date.
   - Unemployed for a period or periods totaling at least 6 months (whether or not consecutive) in the 1-year period ending on the hiring date.
   - Entitled to compensation for a service-connected disability and is hired not more than 1 year after being discharged or released from active duty in the U.S. Armed Forces.
   - Entitled to compensation for a service-connected disability and was unemployed for a period or periods totaling at least 6 months (whether or not consecutive) in the 1-year period ending on the hiring date.

3. **Qualified ex-felon.** An ex-felon who has been convicted of a felony under any federal or state law, and is hired not more than 1 year after the conviction or release from prison for that felony.

4. **Designated community resident.** An individual who is at least age 18 but not yet age 40 on the hiring date and lives within an empowerment zone or rural renewal county (defined later).

5. **Vocational rehabilitation referral.** An individual who has a physical or mental disability resulting in a substantial handicap to employment and who was referred to the employer upon completion of (or while receiving) rehabilitation services by a rehabilitation agency approved by the state, an employment network under the Ticket to Work program, or the Department of Veterans Affairs.

6. **Summer youth employee.** An individual who:
   - Performs services for the employer between May 1 and September 15;
   - Is at least age 16 but not yet age 18 on the hiring date (or if later, on May 1);
   - Has never worked for the employer before; and
   - Lives within an empowerment zone.

7. **Recipient of SNAP benefits (food stamps).** An individual who:
   - Is at least age 18 but not yet age 40 on the hiring date, and
   - Is a member of a family that:
     a. Has received SNAP benefits for the 6-month period ending on the hiring date; or
     b. Is no longer eligible for such assistance under section 6(o) of the Food Stamp Act of 1977, but the family received SNAP benefits for at least 3 months of the 5-month period ending on the hiring date.

8. **SSI recipient.** An individual who is receiving supplemental security income benefits under title XVI of the Social Security Act (including benefits of the type described in section 1616 of the Social Security Act or section 212 of Public Law 93-66) for any month ending during the 60-day period ending on the hiring date.

9. **Long-term family assistance recipient.** An individual who is a member of a family that:
   - Has received TANF payments for at least 18 consecutive months ending on the hiring date; or
   - Receives TANF payments for any 18 months (whether or not consecutive) beginning after August 5, 1997, and the earliest 18-month period beginning after August 5, 1997, ended during the past 2 years; or
   - Stopped being eligible for TANF payments because federal or state law limits the maximum period such assistance is payable and the individual is hired not more than 2 years after such eligibility ended.

10. **Qualified long-term unemployment recipient.** An individual hired after 2015 who on the day before the individual begins work for the employer, or, if earlier, the day the individual completes Form 8850 as a prescreening notice, is in a period of unemployment that:
    - Is not less than 27 consecutive weeks, and
    - Includes a period (which may be less than 27 consecutive weeks) in which the individual received unemployment compensation under state or federal law.

**Member of a Family**

With respect to the qualified IV-A recipient, qualified veteran, recipient of SNAP benefits (food stamps), and long-term family assistance recipient, an individual whose family receives assistance for the requisite period meets the family
assistance requirement of the applicable group if the individual is included on the grant (and thus receives assistance) for some portion of the specified period.

Empowerment Zones

The following paragraphs describe areas that were designated empowerment zones. For the latest information about empowerment zone designations, go to www.irs.gov/form8850.

Urban areas. Parts of the following urban areas were designated empowerment zones. You can find out if your business or an employee's residence is located within an urban empowerment zone by using the EZ/RC Address Locator at www.hud.gov/crlocator.

- Baltimore, MD
- Boston, MA
- Chicago, IL
- Cincinnati, OH
- Cleveland, OH
- Columbia/Sumter, SC
- Columbus, OH
- Cumberland County, NJ
- Detroit, MI
- El Paso, TX
- Fresno, CA
- Gary/Hammond/East Chicago, IN
- Huntington, WV/Inronton, OH
- Jacksonville, FL
- Knoxville, TN
- Los Angeles, CA (city and county)
- Miami/Dade County, FL
- Minneapolis, MN
- New Haven, CT
- New York, NY
- Norfolk/Portsmouth, VA
- Oklahoma City, OK
- Philadelphia, PA/Camden, NJ
- Pulaski County, AR
- San Antonio, TX
- Santa Ana, CA
- St. Louis, MO/East St. Louis, IL
- Syracuse, NY
- Tucson, AZ
- Yonkers, NY

Rural areas. Parts of the following rural areas were designated empowerment zones. You can find out if your business or an employee's residence is located within a rural empowerment zone by using the EZ/RC Address Locator at www.hud.gov/crlocator.

- Aroostook County, ME (part of Aroostook County)
- Desert Communities, CA (part of Riverside County)
- Griggs-Steele, ND (part of Griggs County and all of Steele County)
- Kentucky Highlands, KY (part of Wayne County and all of Clinton and Jackson Counties)
- Mid-Delta, MS (parts of Bolivar, Holmes, Humphreys, LeFlore, Sunflower, and Washington Counties)
- Middle Rio Grande FUTURO Communities, TX (parts of Dimmit, Maverick, Uvalde, and Zavala Counties)
- Oglala Sioux Tribe, SD (parts of Jackson and Bennett Counties and all of Shannon County)
- Rio Grande Valley, TX (parts of Cameron, Hidalgo, Starr, and Willacy Counties)
- Southernmost Illinois Delta, IL (parts of Alexander and Johnson Counties and all of Pulaski County)
- Southwest Georgia United, GA (part of Crisp County and all of Dooly County)

Rural Renewal Counties

A rural renewal county is a county in a rural area that lost population during the 5-year periods 1990 through 1994 and 1995 through 1999. Rural renewal counties are listed below.

Alabama. The counties of Butler, Dallas, Macon, Perry, Sumter, and Wilcox.

Alaska. The census areas of Aleutians West, Wrangell-Petersburg, and Yukon-Koyukuk.

Arkansas. The counties of Arkansas, Chicot, Clay, Desha, Jackson, Lafayette, Lee, Little River, Monroe, Nevada, Ouachita, Phillips, Union, and Woodruff.

Colorado. The counties of Cheyenne, Kiowa, and San Juan.

Georgia. The counties of Randolph and Stewart.


Indiana. Perry County.


Kentucky. The counties of Bell, Caldwell, Floyd, Harlan, Hickman, Leslie, Letcher, Pike, and Union.

Louisiana. The parishes of Bienville, Claiborne, Franklin, Jackson, Morehouse, St. Mary, Tensas, Vernon, and Webster.

Maine. The counties of Aroostook and Piscataquis.

Michigan. The counties of Gogebic, Marquette, and Ontonagon.

Minnesota. The counties of Big Stone, Chippewa, Cottonwood, Faribault, Jackson, Kilkson, Koochiching, Lac Qui Parle, Lincoln, Marshall, Martin, Murray, Norman, Pipestone, Red Lake, Redwood, Renville, Stevens, Traverse, Wilkin, and Yellow Medicine.

Mississippi. The counties of Adams, Coahoma, Humphreys, Montgomery, Quitman, Sharkey, Tallahatchie, and Washington.

Missouri. The counties of Atchison, Carroll, Chariton, Clark, Holt, Knox, Mississippi, New Madrid, Pemiscot, and Worth.

Montana. The counties of Carter, Daniels, Dawson, Deer Lodge, Fallon, Garfield, Hill, Liberty, McConie, Petroleum,

**Nebraska.** The counties of Antelope, Banner, Boone, Box Butte, Boyd, Burt, Cedar, Chase, Deuel, Dundy, Fillmore, Franklin, Garden, Garfield, Greeley, Hayes, Hitchcock, Holt, Jefferson, Johnson, Logan, Nance, Nemaha, Nuckolls, Pawnee, Perkins, Red Willow, Richardson, Rock, Sheridan, Sherman, Thayer, Thomas, Valley, Webster, and Wheeler.

**Nevada.** The counties of Esmeralda, Lander, and Mineral.

**New Hampshire.** Coos County.

**New Mexico.** The counties of Harding and Quay.

**New York.** The counties of Clinton and Montgomery.

**North Dakota.** The counties of Adams, Barnes, Benson, Billings, Bottineau, Burke, Cavalier, Dickey, Divide, Dunn, Eddy, Emmons, Foster, Golden Valley, Grant, Griggs, Hettinger, Kidder, LaMoure, Logan, McHenry, McIntosh, McKenzie, McLean, Mercer, Mountrail, Nelson, Oliver, Pembina, Pierce, Ramsey, Ransom, Renville, Sargent, Sheridan, Slope, Stark, Steele, Stutsman, Towner, Traill, Walsh, Wells, and Williams.

**Ohio.** The counties of Crawford, Monroe, Paulding, Seneca, and Van Wert.

**Oklahoma.** The counties of Alfalfa, Beaver, Cimarron, Custer, Dewey, Ellis, Grant, Greer, Harmon, Harper, Kiowa, Major, Roger Mills, Seminole, Tillman, and Woodward.

**Pennsylvania.** The counties of Venango and Warren.

**South Carolina.** Marlboro County.

**South Dakota.** The counties of Aurora, Campbell, Clark, Day, Deuel, Douglas, Faulk, Grant, Gregory, Haakon, Hand, Harding, Hutchinson, Jones, Kingsbury, Marshall, McPherson, Miner, Perkins, Potter, Sanborn, Spink, Tripp, and Walworth.


**Virginia.** The counties of Buchanan, Dickenson, Highland, and Lee, and the independent cities of Clifton Forge, Covington, Norton, and Staunton.

**West Virginia.** The counties of Calhoun, Gilmer, Logan, McDowell, Mercer, Mingo, Summers, Tucker, Webster, Wetzel, and Wyoming.

**Wyoming.** The counties of Carbon and Niobrara.
Pre-Screening Notice and Certification Request for the Work Opportunity Credit

Job applicant: Fill in the lines below and check any boxes that apply. Complete only this side.

Your name ___________________________ Social security number ► ▶ ▶

Street address where you live ____________________________________________________________

City or town, state, and ZIP code ________________________________________________________

County ___________________________ Telephone number ____________________________

If you are under age 40, enter your date of birth (month, day, year) _________________________

1   □ Check here if you received a conditional certification from the state workforce agency (SWA) or a participating local agency for the work opportunity credit.

2   □ Check here if any of the following statements apply to you.
   • I am a member of a family that has received assistance from Temporary Assistance for Needy Families (TANF) for any 9 months during the past 18 months.
   • I am a veteran and a member of a family that received Supplemental Nutrition Assistance Program (SNAP) benefits (food stamps) for at least a 3-month period during the past 15 months.
   • I was referred here by a rehabilitation agency approved by the state, an employment network under the Ticket to Work program, or the Department of Veterans Affairs.
   • I am at least age 18 but not age 40 or older and I am a member of a family that:
      a. Received SNAP benefits (food stamps) for the past 6 months; or
      b. Received SNAP benefits (food stamps) for at least 3 of the past 5 months, but is no longer eligible to receive them.
   • During the past year, I was convicted of a felony or released from prison for a felony.
   • I received supplemental security income (SSI) benefits for any month ending during the past 60 days.
   • I am a veteran and I was unemployed for a period or periods totaling at least 4 weeks but less than 6 months during the past year.

3   □ Check here if you are a veteran and you were unemployed for a period or periods totaling at least 6 months during the past year.

4   □ Check here if you are a veteran entitled to compensation for a service-connected disability and you were discharged or released from active duty in the U.S. Armed Forces during the past year.

5   □ Check here if you are a veteran entitled to compensation for a service-connected disability and you were unemployed for a period or periods totaling at least 6 months during the past year.

6   □ Check here if you are a member of a family that:
   • Received TANF payments for at least the past 18 months; or
   • Received TANF payments for any 18 months beginning after August 5, 1997, and the earliest 18-month period beginning after August 5, 1997, ended during the past 2 years; or
   • Stopped being eligible for TANF payments during the past 2 years because federal or state law limited the maximum time those payments could be made.

7   □ Check here if you are in a period of unemployment that is at least 27 consecutive weeks and for all or part of that period you received unemployment compensation.

Signature—All Applicants Must Sign

Under penalties of perjury, I declare that I gave the above information to the employer on or before the date I was offered a job, and it is, to the best of my knowledge, true, correct, and complete.

Job applicant's signature ► Date ____________________________

For Privacy Act and Paperwork Reduction Act Notice, see page 2.

Cat. No. 22851L Form 8850 (Rev. 3-2016)
For Employer’s Use Only

Employer’s name ________________________________ Telephone no. ________________________________ EIN ▶

Street address ____________________________________________

City or town, state, and ZIP code ______________________________

Person to contact, if different from above ________________________________ Telephone no. ________________________________

Street address ____________________________________________

City or town, state, and ZIP code ______________________________

If, based on the individual’s age and home address, he or she is a member of group 4 or 6 (as described under Members of Targeted Groups in the separate instructions), enter that group number (4 or 6) ▶

Date applicant:

Gave information ____________________________ Was offered job ____________________________ Was hired ____________________________ Started job ____________________________

Under penalties of perjury, I declare that the applicant provided the information on this form on or before the day a job was offered to the applicant and that the information I have furnished is, to the best of my knowledge, true, correct, and complete. Based on the information the job applicant furnished on page 1, I believe the individual is a member of a targeted group. I hereby request a certification that the individual is a member of a targeted group.

Employer’s signature ▶

Privacy Act and Paperwork Reduction Act Notice

Section references are to the Internal Revenue Code.

Section 51(d)(13) permits a prospective employer to request the applicant to complete this form and give it to the prospective employer. The information will be used by the employer to complete the employer’s federal tax return. Completion of this form is voluntary and may assist members of targeted groups in securing employment. Routine uses of this form include giving it to the state workforce agency (SWA), which will contact appropriate sources to confirm that the applicant is a member of a targeted group. This form may also be given to the Internal Revenue Service for administration of the Internal Revenue laws, to the Department of Justice for civil and criminal litigation, to the Department of Labor for oversight of the certifications performed by the SWA, and to cities, states, and the District of Columbia for use in administering their tax laws. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated average time is:

Recordkeeping . . . 6 hr., 27 min.

Learning about the law or the form . . . . . . . . . 24 min.

Preparing and sending this form to the SWA . . . . . . . . . 31 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. You can send us comments from www.irs.gov/formspubs. Click on “More Information” and then on “Give us feedback.” Or you can send your comments to:

Internal Revenue Service
Tax Forms and Publications
1111 Constitution Ave. NW, IR-6526
Washington, DC 20224

Do not send this form to this address. Instead, see When and Where To File in the separate instructions.