

Idaho Economic Situation Report

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Idaho Department of Labor

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Prepared by the Communications and Research Division

The logo for the Idaho Department of Labor is located in the bottom right corner. It consists of a dark blue, stylized shape resembling a mountain peak or a shield. Inside this shape, the word "IDAHO" is written in a large, white, serif font, and "DEPT. OF LABOR" is written in a smaller, white, sans-serif font below it.

IDAHO
DEPT. OF LABOR

Overview

- Change summary
 - Economic and labor statistics for Idaho and the nation
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- Unless noted otherwise, all data in this presentation is seasonally adjusted.

Labor Market Indicators: Change Summary

Unemployment Rate

<u>Area</u>	<u>Dec-2016</u>	<u>Nov-2016</u>	<u>Dec-2015</u>	<u>M-t-M</u>	<u>Y-t-Y</u>
Idaho	3.7%	3.8%	3.9%	-0.1%	-0.2%
Nationwide	4.7%	4.6%	5%	0.1%	-0.3%

Labor Force

<u>Area</u>	<u>Dec-2016</u>	<u>Nov-2016</u>	<u>Dec-2015</u>	<u>M-t-M</u>	<u>Y-t-Y</u>
Idaho (thousands)	814.2	814.4	804.6	0.0%	1.2%
Nation (thousands)	159,640	159,456	157,957	0.1%	1.1%

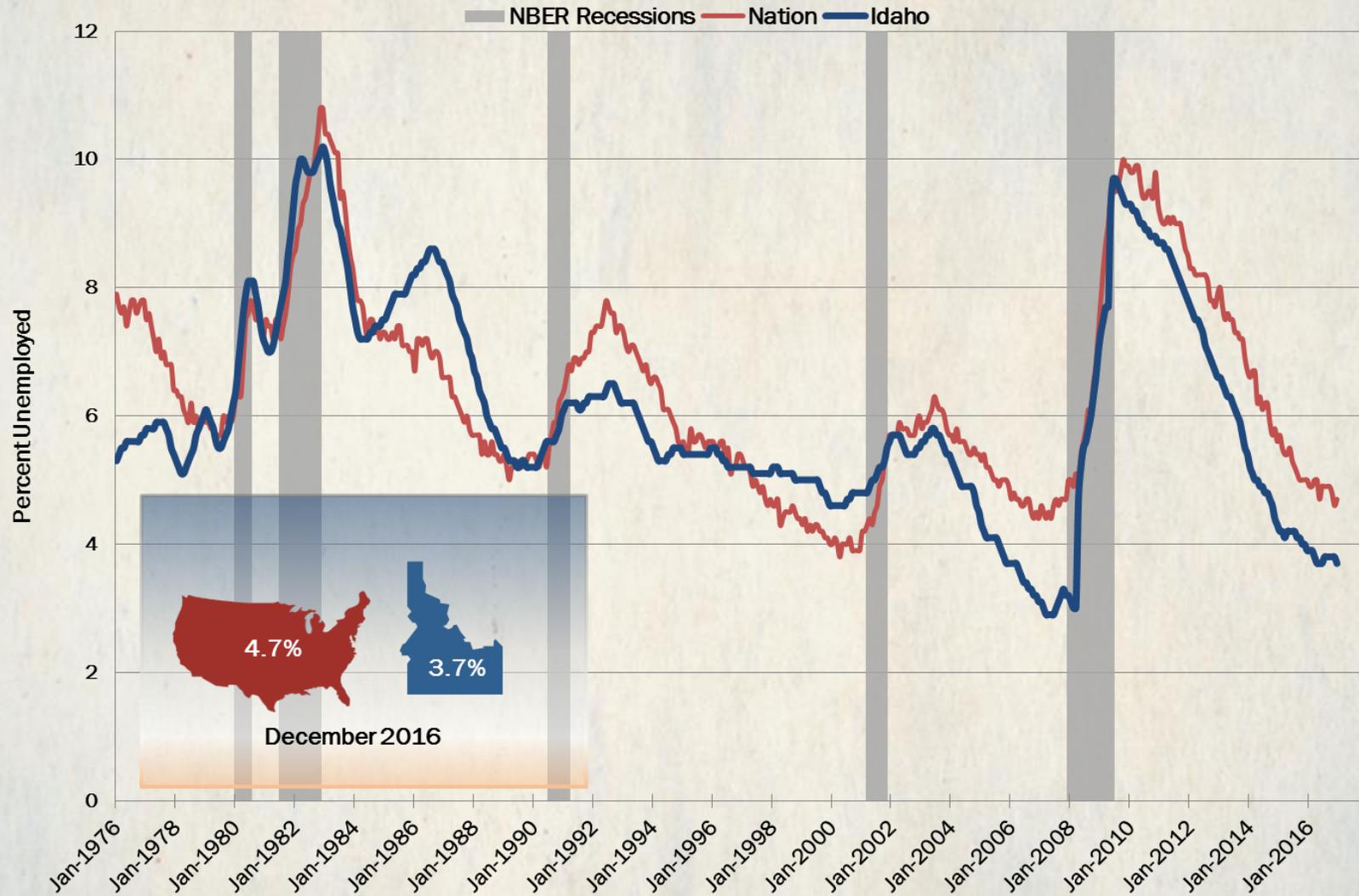
Nonfarm Employment

<u>Area</u>	<u>Dec-2016</u>	<u>Nov-2016</u>	<u>Dec-2015</u>	<u>M-t-M</u>	<u>Y-t-Y</u>
Idaho (thousands)	700.7	701.2	687.4	-0.1%	1.9%
Nation (thousands)	145,303	145,147	143,146	0.1%	1.5%

State and National Unemployment Rate Current and Historical Compared

Comparison of Seasonally Adjusted Unemployment Rate

December 2016





Idaho Unemployment: by Area

MSAs:

- Highest unemployment rate: Coeur d'Alene, 4.6 percent in December 2016, and down from 4.9 percent in December 2015.
- Lowest unemployment rate: Idaho Falls, 2.9 percent in December 2016, and down from 3.1 percent in December 2015.

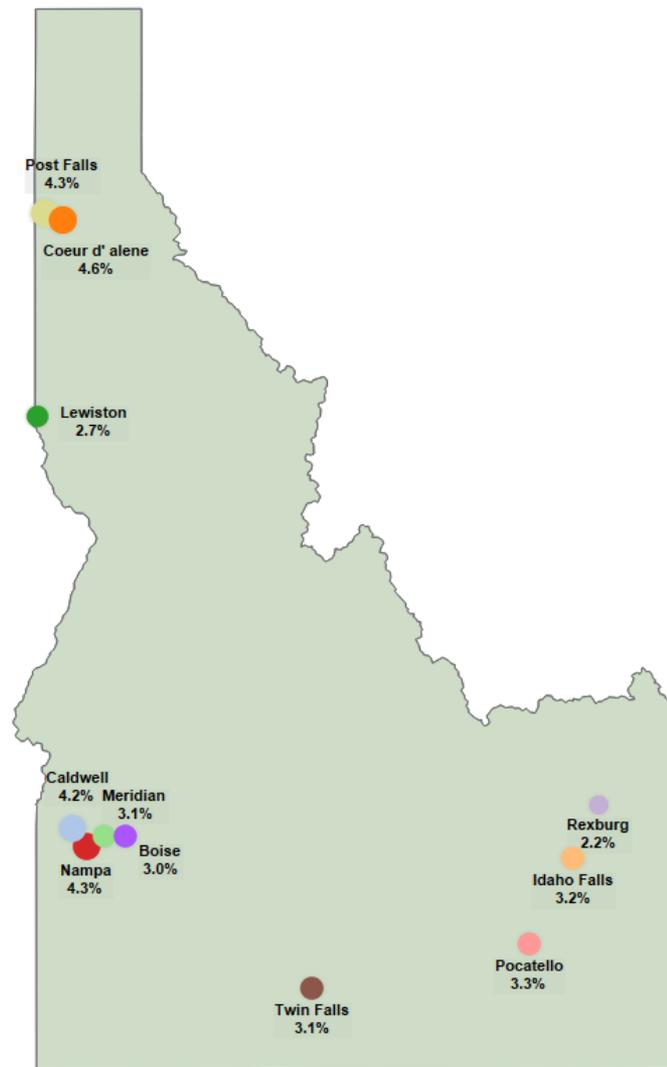
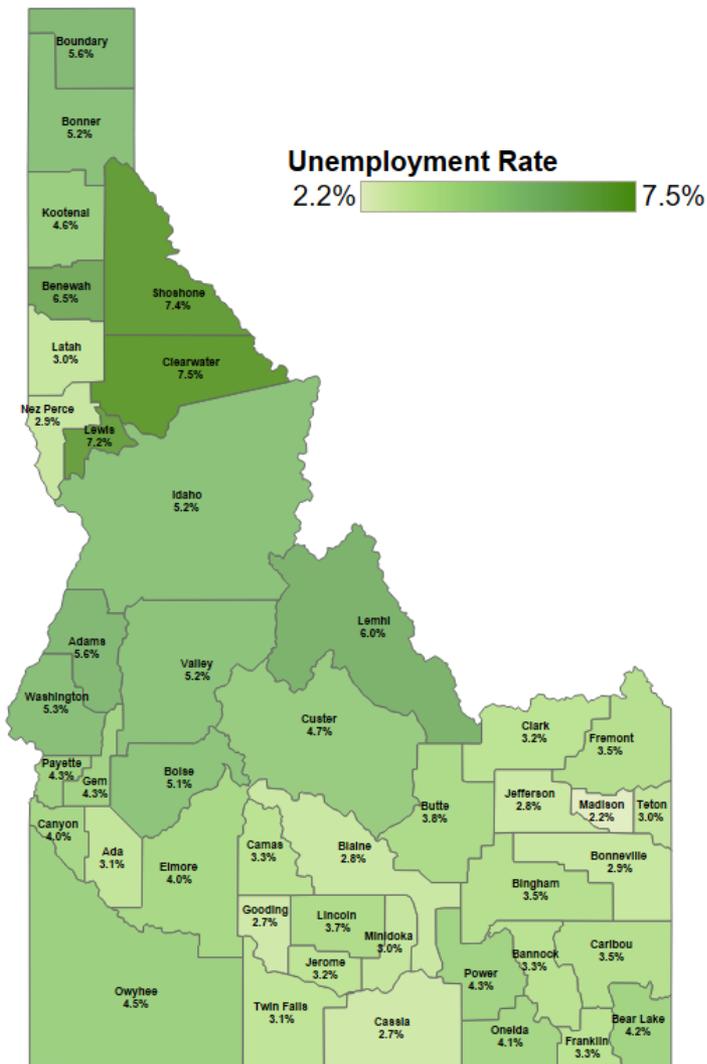
Counties:

- Twenty-three counties experienced unemployment rates above the 3.7 percent state rate.
- Five counties experienced an unemployment rate at or above 6 percent:
 - Clearwater, 7.5 percent
 - Shoshone, 7.4 percent
 - Lewis, 7.2 percent
 - Benewah, 6.5 percent
 - Lemhi, 6 percent
- Lincoln county experienced a 3.7 percent rate.
- Twenty counties were below the 3.7 percent state rate.
 - Madison County experienced the lowest unemployment rate at 2.2 percent.

Cities:

- Four cities were above the state rate: Coeur d'Alene, 4.6 percent; Post Falls and Nampa, 4.3 percent; and Caldwell, 4.2 percent.
- Rexburg experienced the lowest unemployment rate at 2.2 percent.

Idaho Unemployment: County and City

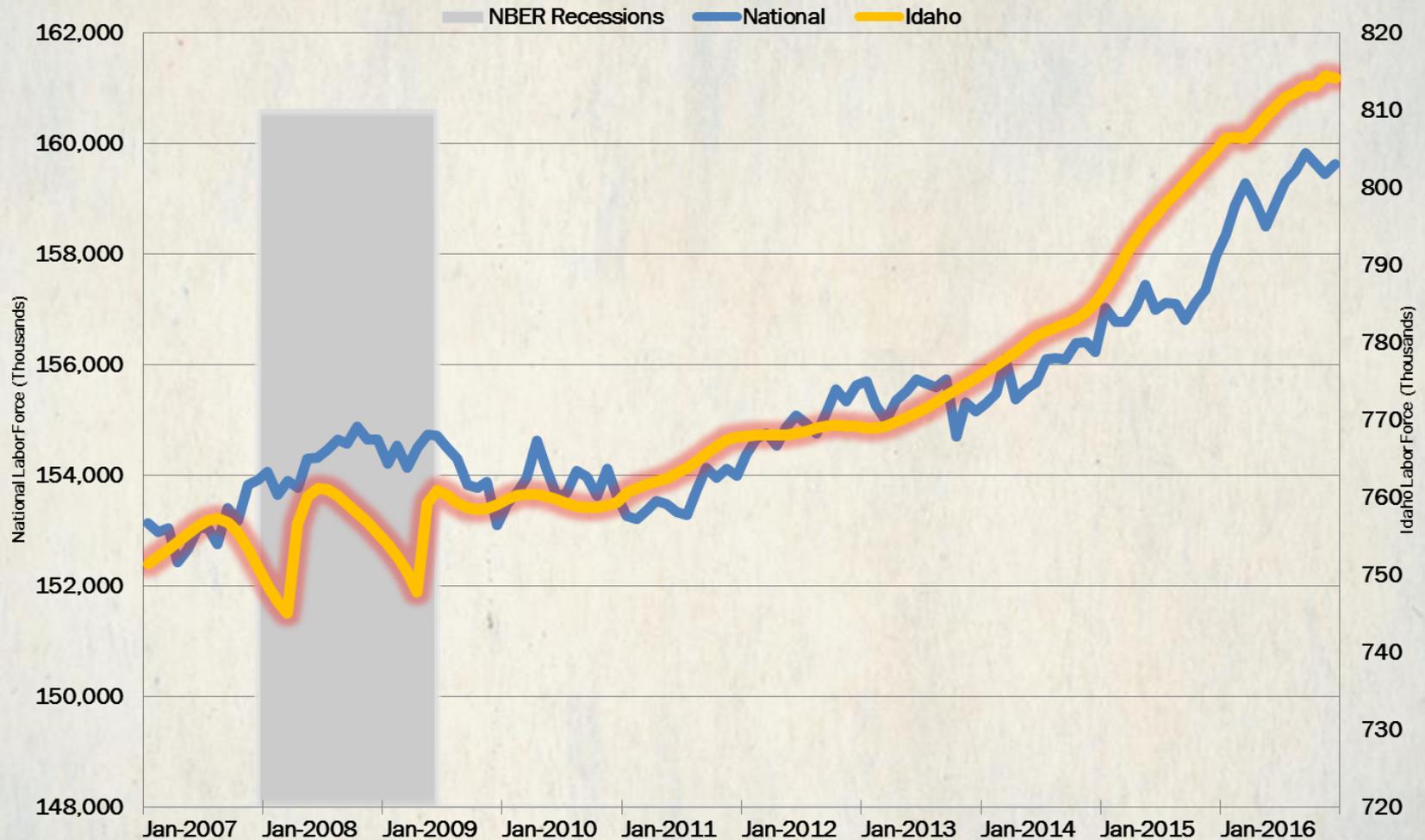




Idaho and National Labor Force Compared

Labor Force Comparison

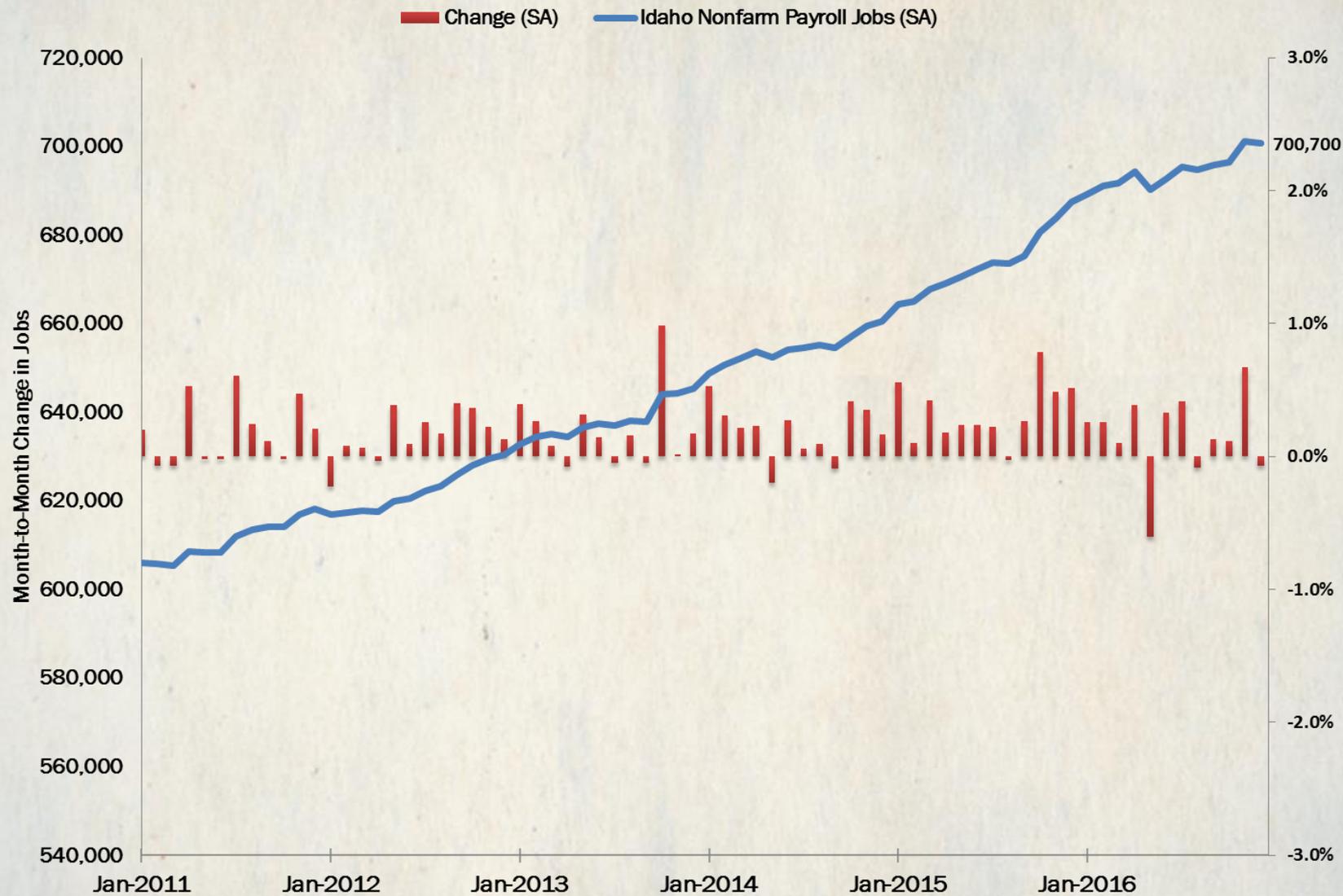
December 2016





Idaho Nonfarm Jobs Current Employment Statistics (CES)

In December 2016, Idaho's Total Nonfarm Declined by 500 Jobs, -0.1%

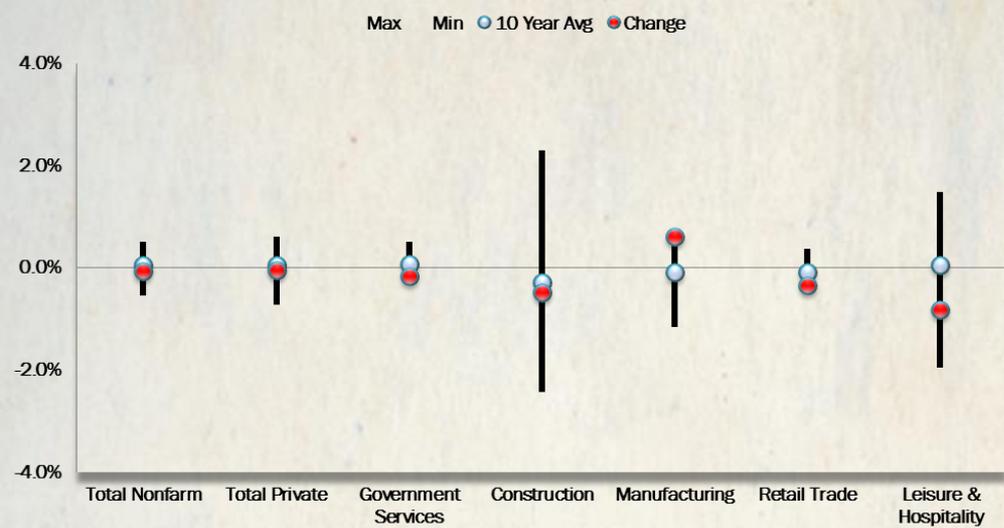




Idaho Nonfarm Jobs (CES): Statewide Seasonally Adjusted Change by Industry



Month-to-Month Change in Nonfarm Payroll Jobs by Industry, December 2016



Statewide Month-to-Month Highlights

- Total Nonfarm -0.1%
 - Total Private -0.1%
 - Government Services -0.2%
 - Construction -0.5%
 - Manufacturing 0.6%
 - Retail Trade -0.3%
 - Leisure & Hospitality -0.8%
- *Statistically Significant Movements

Nonfarm Payroll Jobs, over-the-year Change by Industry, December 2016

Statewide Over-the-Year Highlights

- Total Nonfarm 1.9%
- Total Private 2.2%
- Government Services 0.7%
- Construction 1.3%
- Manufacturing 2.8%
- Retail Trade 1.5%
- Leisure & Hospitality 0.4%

