

ECONOMIC AND WORKFORCE FACTS



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IDAHO DEPARTMENT OF LABOR
COMMUNICATIONS & RESEARCH

Idaho's Trucking Industry

- » **Employment** - Idaho has 1,211 employers who employ about 9,900 workers in the trucking industry.
- » **Wages** – The industry in Idaho paid about \$390.4 million in wages, about \$39,000 per worker. Truck drivers, across all industries, make on average between \$15 and \$18 per hour, depending on the job.

Occupational Wage Data - Truck Drivers, Heavy and Tractor-Trailer			
State	25th % Wage	Midpoint (Median)	Average (Mean)
Idaho	\$14.05	\$17.27	\$17.91
Montana	\$16.19	\$19.92	\$21.19
Nevada	\$18.46	\$22.31	\$22.55
Oregon	\$16.22	\$18.58	\$19.34
Utah	\$16.49	\$20.12	\$21.15
Washington	\$16.78	\$20.32	\$21.19
Wyoming	\$18.33	\$22.26	\$23.31

SOURCE: Bureau of Labor Statistics, Occupational Employment & Wage Release 2015

Occupational Wage Data - Light Truck or Delivery Services Drivers			
State	25th % Wage	Midpoint (Median)	Average (Mean)
Idaho	\$9.88	\$13.24	\$15.56
Montana	\$10.27	\$13.61	\$15.52
Nevada	\$11.87	\$14.85	\$16.50
Oregon	\$11.30	\$14.45	\$17.12
Utah	\$10.12	\$12.96	\$14.96
Washington	\$12.23	\$15.87	\$17.69
Wyoming	\$12.43	\$15.13	\$16.82

SOURCE: Bureau of Labor Statistics, Occupational Employment & Wage Release 2015

- » **Concentration in Economy** - Idaho has 40% more jobs in the trucking industry compared to the national concentration. This means the industry is more important to the Idaho economy relative to the national economy.
- » **Economic Impact** - The jobs multiplier effect for the trucking industry is between 1.5 and 2.0. This means that for every new job created in the industry that is added specifically to export the industry's output, there is between one-half and one additional job created elsewhere in the economy.
- » **Job Growth** - The industry is projected to grow by 1.3 % annually, slightly slower than the projected state rate of 1.5%. Although it is projected to grow slower than the economy-wide average, the industry is critical to the success of Idaho's economy.

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- » **Demand** - Since June 2013, Truck Drivers have consistently been the most-posted job in Idaho. This position suggests that truck driver jobs are one of the most difficult to fill positions and might suffer from a skills-gap or a limited supply of willing workers. It may also indicate that the occupation is rapidly growing and is trying to replace drivers that have moved to other states to seek more competitive compensation packages.

Truck Transportation - NAICS 484					
Year	Employers	Average Employment	Total Wages	Average Annual Wage	Quarterly Average Wage
2014	1,209	9,713	\$383,108,724	\$39,443	\$9,861
2013	1,197	9,274	\$352,981,314	\$38,061	\$9,515
2012	1,158	9,264	\$344,479,968	\$37,185	\$9,296
2011	1,115	8,905	\$323,394,970	\$36,316	\$9,079
2010	1,138	8,741	\$309,392,604	\$35,396	\$8,849
2009	1,183	8,643	\$307,364,624	\$35,562	\$8,891
2008	1,206	9,204	\$330,268,469	\$35,883	\$8,971
2007	1,237	9,462	\$331,574,389	\$35,043	\$8,761

SOURCE: Quarterly Census of Employment & Wages, 2007 - 2015

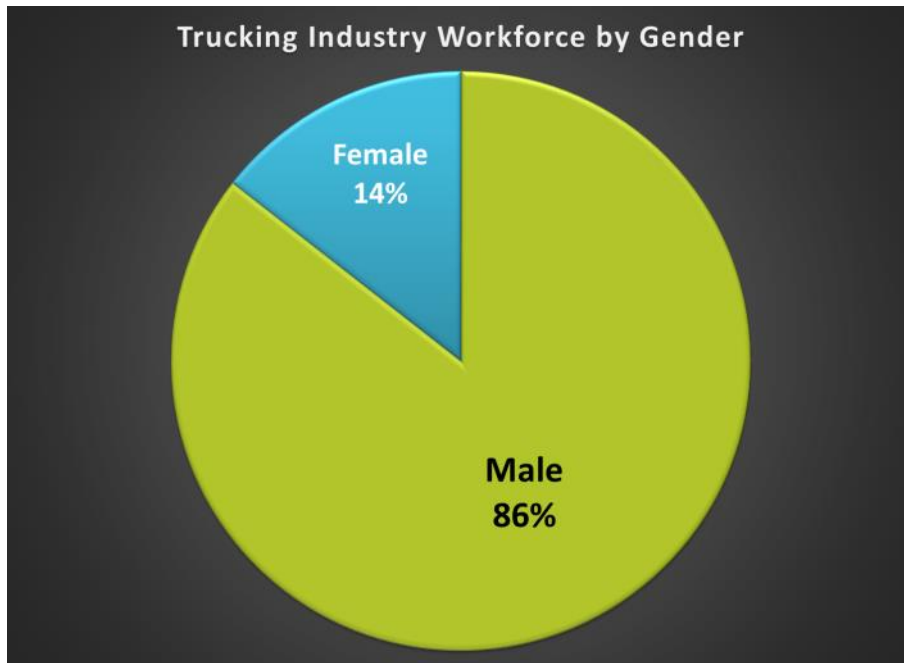
- » **Employment by County** - As would be expected, the top 10 trucking counties are some of the most populated counties in Idaho.

Truck Transportation (Top 10 Counties) 2nd Quarter 2015				
County	Employers	Average Employment	Total Wages	Annual Average Wage
Ada	150	1,871	\$19,862,944	\$42,465
Canyon	129	1,179	\$13,342,544	\$45,267
Bonneville	86	1,029	\$8,851,224	\$34,407
Jerome	57	887	\$9,566,232	\$43,140
Twin falls	102	720	\$6,069,907	\$33,722
Cassia	46	718	\$8,297,532	\$46,226
Nez perce	25	385	\$3,890,637	\$40,422
Kootenai	63	332	\$3,091,894	\$37,252
Bannock	31	280	\$2,890,448	\$41,292
Bingham	45	277	\$2,813,918	\$40,634

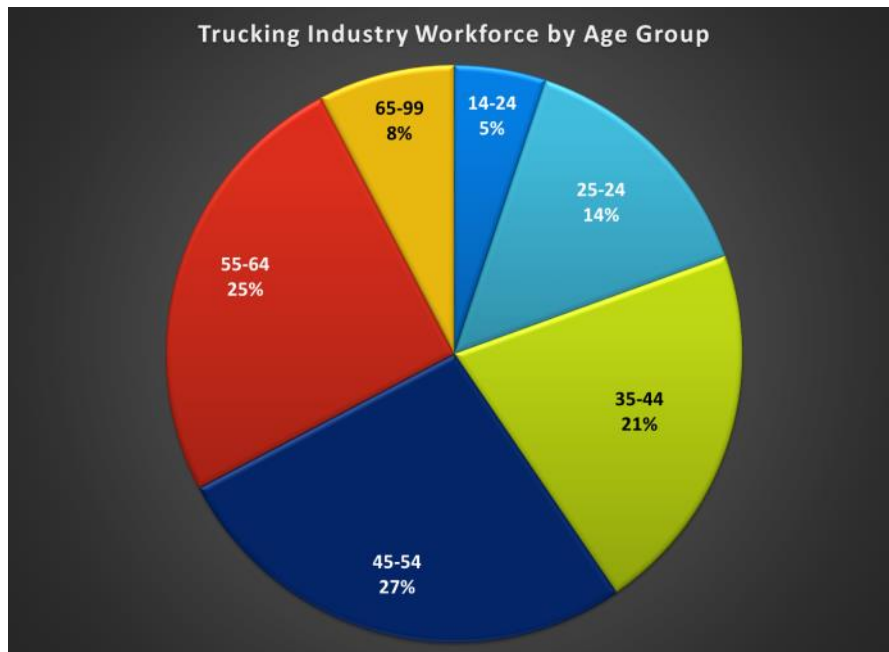
SOURCE: Quarterly Census of Employment & Wages, 2nd Quarter 2015

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- » **Gender and Age** – The trucking industry workforce is predominantly male, and more than half are over the age of 45 making recruitment, churn, retirements and turnover major concerns as the workforce ages.



Source: Quarterly Workforce Indicators, 2014



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