



Valley County

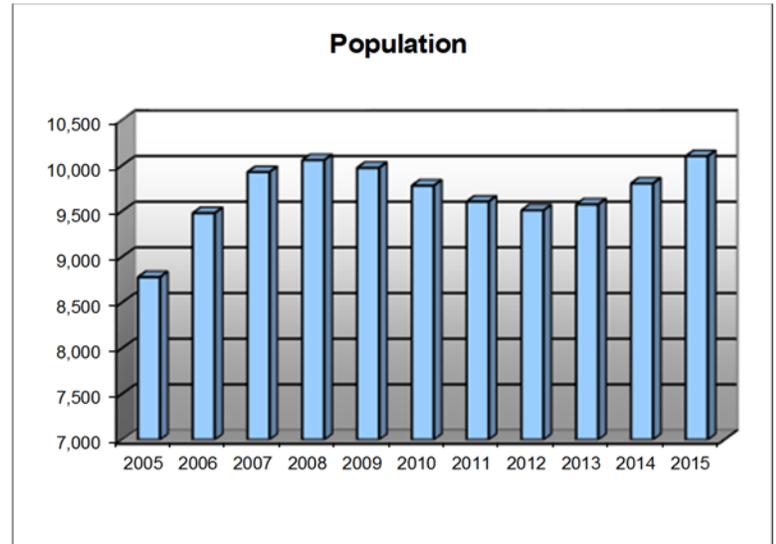
IDAHO
DEPT. OF LABOR

November 2016

Workforce Trends

Population

Valley experienced robust population growth from 2002 through 2008, largely fueled by amenity migration into the McCall area and real estate speculation around Tamarack Resort. Wealthy investors and second-home owners were lured by the resort, inflating land prices. With the economy slowing in 2008 and Tamarack's well publicized financial problems, land prices fell and population growth ebbed in 2009. The decline in population continued through 2012 to 9,511. Since then, the county has seen the population rebound slightly, adding 65 people in 2013, 228 in 2014, and 299 in 2015, a 3 percent increase over the previous year. The county now has 10,103 people, 15 percent above its 2004 level.



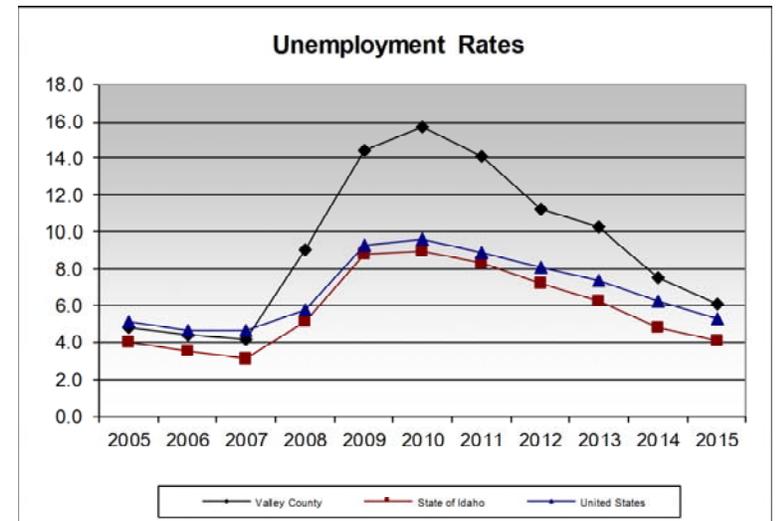
Labor Force & Employment

The labor force in Valley County experienced a slow decline since the recession, with only one year of growth through 2013. Since then, the labor force has grown modestly, adding 224 people from 2013 to 2015.

From its high in 2010, the unemployment rate has fallen over 9 points to 6.1 percent in 2015.

Covered employment was up 203 jobs in 2015. The largest gains were in leisure and hospitality and private education and health services. The largest loss was in financial activities which declined by 26 jobs.

Over the decade, construction, a sector that still

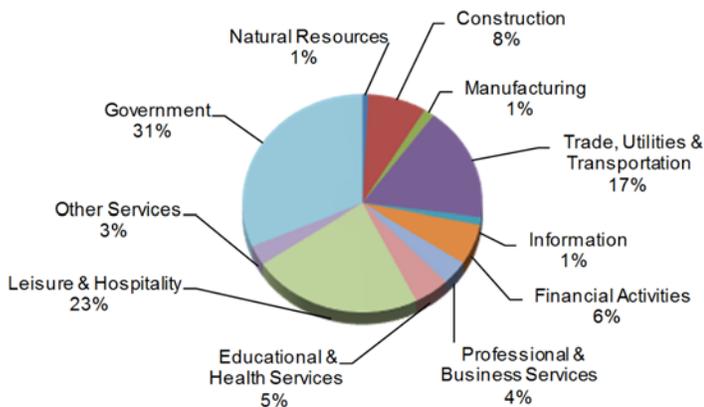


Labor Force	Oct 15	Oct 16
Civilian Labor Force	4,769	4,886
Total Employment	4,498	4,638
Unemployed	271	248
% of Labor Force Unemployed	5.7	5.1
State of Idaho % Unemployed	4.0	3.8
U.S. % Unemployed	5.0	4.9

has not recovered to pre-recession levels, posted the largest decline with 206 fewer jobs in 2015 than in 2005. Trade, transportation and utilities and education and health care, however, lead the county's covered employment growth with almost 300 jobs combined.

Labor Force	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Civilian Labor Force	4,687	4,978	5,021	4,781	4,710	4,692	4,653	4,673	4,550	4,566	4,774
Unemployment	224	217	209	431	679	736	657	525	467	344	291
% of Labor Force Unemployed	4.8	4.4	4.2	9.0	14.4	15.7	14.1	11.2	10.3	7.5	6.1
Employment	4,463	4,761	4,812	4,350	4,031	3,956	3,996	4,148	4,083	4,223	4,482

Nonfarm Payroll Jobs for 2015



Per Capita Income & Employment

Valley County's per capita income was once again above the state average after an increase of \$1,000 in 2014. The county, which had ranked third in per capita income for years, slipped during the recession. The area now ranks fifth, unchanged from 2013 but down one spot from 2012.

Valley County continues to be a premiere tourist destination. This leads to a strong leisure and hospitality sector, which makes up 23 percent of the total nonfarm employment in the area, behind only government, which includes public education, at 31 percent.

Major Employers

Ridley's
Cascade School District
City of McCall
Tamarack Resort
McCall-Donnelly School District
McCall Memorial Hospital
Franklin Building Supply Co
Cascade Hospital
US Department of Agriculture - Forest Service
Valley County

Occupational Wages*

Starting Wage

Maintenance Worker	\$9.96
Cashier	\$8.14
Mechanic, Automotive	\$10.41
Retail Salesperson	\$8.14
Construction Laborer	\$10.46
Cook, Restaurant	\$8.27
Grounds Maintenance	\$9.08
Truck Driver	\$13.09
Equipment Operator	\$14.55
Maid/Housecleaner	\$8.06
Receptionist/Front Desk Attendant	\$8.80
Waiter/Waitress	\$7.83

* Additional occupational wage data can be found on the Idaho Department of Labor website at lmi.idaho.gov.

Covered Employment & Average Annual Wages Per Job for 2005, 2014 & 2015	2005		2014		2015	
	Average Employment	Average Wages	Average Employment	Average Wages	Average Employment	Average Wages
Total Covered Wages	4,364	\$26,181	3,915	\$32,854	4,119	\$34,106
Agriculture	104	\$20,064	53	\$37,165	54	\$35,164
Mining	11	\$24,052	38	\$83,267	32	\$79,834
Construction	541	\$26,195	298	\$33,465	335	\$34,548
Manufacturing	60	\$25,003	29	\$29,366	36	\$32,030
Trade, Utilities & Transportation	680	\$21,768	689	\$28,787	710	\$29,248
Information	59	\$45,044	56	\$65,197	54	\$71,160
Financial Activities	221	\$29,318	231	\$34,721	205	\$37,435
Professional and Business Services	256	\$28,874	101	\$35,864	115	\$37,444
Educational and Health Services	143	\$30,752	329	\$54,778	394	\$55,630
Leisure and Hospitality	1,137	\$20,323	1,026	\$18,639	1,121	\$19,737
Other Services	88	\$17,621	104	\$17,433	105	\$19,292
Government	1,065	\$33,680	960	\$40,152	958	\$42,430

Per Capita Income	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Valley County	\$34,670	\$36,105	\$36,451	\$35,527	\$33,975	\$34,450	\$36,203	\$41,733	\$41,397	\$42,397
State of Idaho	\$29,815	\$31,945	\$32,952	\$32,854	\$31,392	\$32,050	\$33,544	\$34,846	\$35,641	\$36,734
United States	\$35,904	\$38,144	\$39,821	\$41,082	\$39,376	\$40,277	\$42,453	\$44,266	\$44,438	\$46,049

Information provided by Bureau of Economic Analysis



This county is served by the office listed below:
Idaho Department of Labor
299 S. Third St.
McCall, ID 83638-0966 Ph: (208) 634-7102

labor.idaho.gov

This publication is produced by the Idaho Department of Labor and is funded at least in part by federal grants from the U.S. Department of Labor. Costs associated with this publication are available upon request. The Idaho Department of Labor is an equal opportunity employer and service provider. Auxiliary aids and services are available upon request to individuals with disabilities. Dial 711 for Idaho Relay Service.