



Twin Falls County

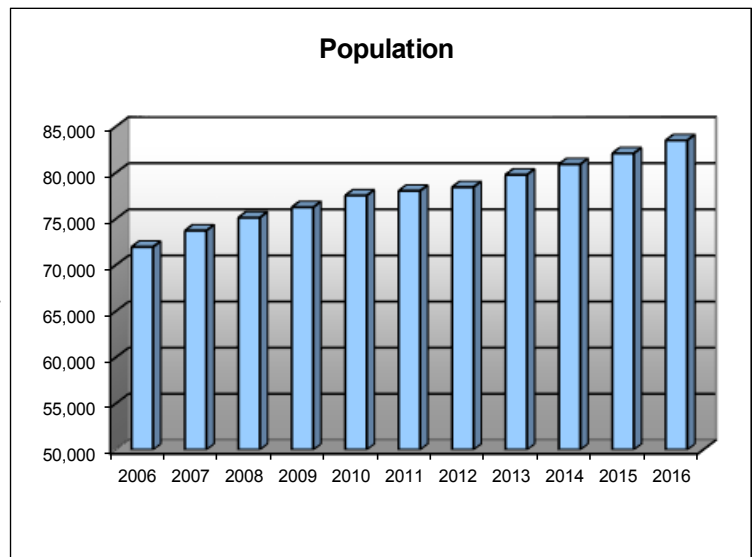
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Workforce Trends

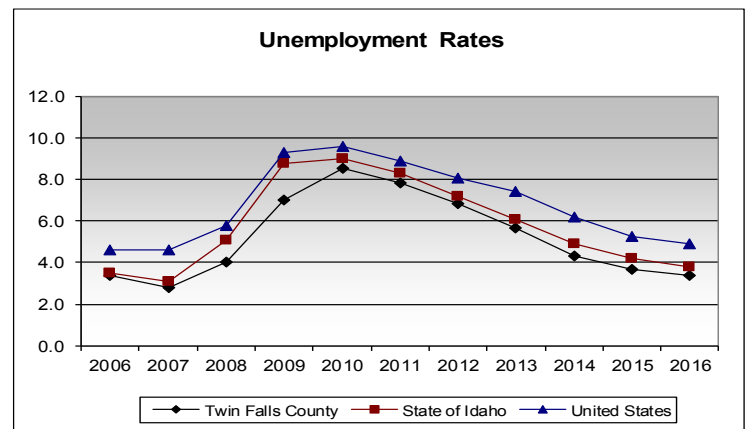
Population

The population of Twin Falls County has grown steadily from 71,974 in 2006 to 83,514 in 2015, a 25 percent increase. The population grew 1.7 percent from 2015 and continues to be ranked sixth most populous county in the state. It is a thriving retail hub for south central Idaho and northern Nevada, drawing on a consumer base of about 250,000. It is also the most urban of the region's counties with 73 percent of the residents living in a city. Abundant natural resources, recreational opportunities and cultural events attract travelers and residents. The city of Twin Falls is the county seat with a population of 47,468. It lies on the edge of the spectacular Snake River Canyon spanned by the Perrine Bridge, one of the nation's few legal take-offs for BASE jumpers. A path winds along the canyon rim adjacent to a new visitor's center, retail shops, restaurants and a clubby event center, all with a bird's eye view of golf courses. World-renown Shoshone Falls is just two miles up the canyon. A strong job market, downtown redevelopment and job creation support continued growth.



Labor Force & Employment

Although the economy remains heavily tied to agriculture, the county has diversified. Community partnerships landed Dell customer service jobs in 2002 and replaced them in 2010 with jobs at C3 Customer Contact Channels. Manufacturing jobs with Jayco RV have attracted feeder companies. While Chobani Greek Yogurt's investment of \$750 million in plant and equipment has brought over 1,000 jobs to the valley. The investment brought relief to stressed dairies suffering from extended periods of low milk prices and higher feed costs. Single family housing permits peaked at over 650 in 2005 but seems to have settled around 200 the last three years. Unemployment peaked at 6.9 percent in 1992, gradually fell to a record low of 2.8 percent in 2007 and hit 8.5 percent in 2010. Twin Falls County maintains its tradition of lower than the national and state unemployment rates with the labor force responding to demand of construction and manufacturing. The region typically outperforms the state in downturns. Over the last decade, Twin Falls County posted a strong gain in retail and service jobs as big box retailers converged on the northern entrance to the city and its main artery. A Walmart



super center opened in 2009, five hotels were constructed along with a new high school. The Magic Valley Mall and its rim properties have experienced a surge over the last three years with seven new national retailers opening in 2015. The new regional medical center opened in 2011 with medical office and retail following. The College of Southern Idaho's new Health and Human Science building opened to students in 2010, a new residential housing unit and the Applied Technology building were constructed in 2014. Strong community support has led to multiple improvements of the Fine Arts building. A new Visitor's Center has been a resounding success. The employment outlook for Twin Falls County is strong with Clif Bar building its first commercial bakery, myriad expansions and downtown investment in a new city hall and public gathering area.

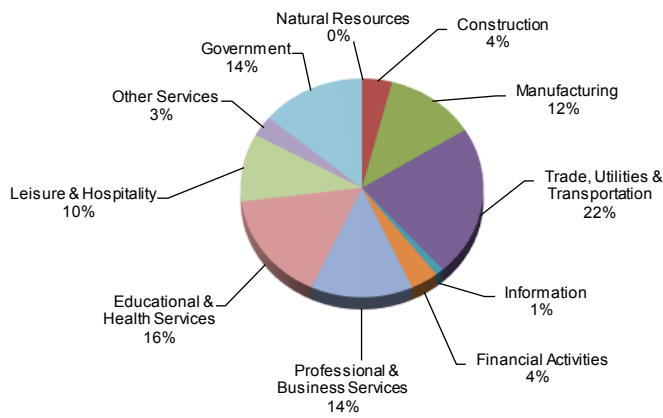
Labor Force	Aug 16	Aug 17
Civilian Labor Force	40,524	40,613
Total Employment	39,158	39,614
Unemployed	1,366	999
% of Labor Force Unemployed	3.4	2.5
State of Idaho % Unemployed	3.8	2.9
U.S. % Unemployed	4.9	4.4

Labor Force	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Civilian Labor Force	38,340	37,747	38,108	39,024	36,930	37,466	38,089	38,596	38,273	39,705	40,465
Unemployment	1,296	1,047	1,545	2,732	3,147	2,947	2,608	2,193	1,649	1,459	1,368
% of Labor Force Unemployed	3.4	2.8	4.1	7.0	8.5	7.9	6.8	5.7	4.3	3.7	3.4
Employment	37,045	36,699	36,563	36,292	33,783	34,519	35,481	36,403	36,625	38,246	39,098

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Nonfarm Payroll Jobs for 2013



Major Employers

Amalgamated Sugar	Henningsen Cold Storage
Bridgeview Estates	Independent Meat
C3 CustomerContactChannels	Jayco
Chobani	Personnel Plus
College of Southern Idaho	Seneca
ConAgra	Transystems
Costco	St. Luke's Magic Valley Regional Medical Center
Glanbia NA	Walmart

Wages & Income

Construction is still in recovery mode down 26 percent from 2005-2015, while average employment grew 12.9 percent and wages increased by 3.8 percent year-over-year. Education and Healthcare experienced fantastic growth from 2005-2015 boosting employment by 92 percent. This is partly driven by the regional hospital's move from public to private when acquired by St. Luke's. Leisure and Hospitality grew by 29 percent over the decade. The workforce is mostly part-time, entry-level positions so the low average wage is attributable to the lack of hours worked. Over the last decade, wages have increased across the board, many outpacing inflation, except for government which experienced less than a point of growth annually on average. Construction jobs dropped off slightly in 2014 as industrial development took a hiatus waiting for infrastructure to catch up. All Industry jobs and wages grew about one percent and five percent respectively from 2014. Per capita income rose 25 percent over the decade, faster than the state but not the nation. Twin Falls ranks 24th among the 44 counties up 1 percent from 2014.

South Central Idaho Occupational Wages*	Entry Wage	Median Wage
Team Assemblers	\$9.93	\$11.45
Teacher, Elementary	\$30,730	\$45,120
Teacher, Secondary	\$35,700	\$45,470
Social Workers	\$18.08	\$26.23
Dental Assistants	\$13.22	\$14.98
Registered Nurse	\$22.07	\$28.72
LPNs	\$16.18	\$18.11
Drivers	\$10.97	\$16.75
Cashiers	\$8.34	\$9.27
Bookkeepers	\$11.78	\$17.87
Bank Tellers	\$10.15	\$11.88
Landscapers	\$10.26	\$15.30
Carpenters	\$11.36	\$16.29
Pharmacists	\$44.74	\$55.04
Forklift Operators	\$13.06	\$16.24
Electricians	\$15.37	\$20.68
Maintenance Mechanics	\$15.43	\$25.33
Ag workers, farm/ranch animals	\$8.27	\$9.74
Graders/Sorters - ag products	\$11.22	\$15.72

* Additional occupational wage data can be found on the Idaho Department of Labor website at imi.idaho.gov.

Covered Employment & Average Annual Wages Per Job for 2006, 2015 & 2016	2006		2015		2016	
	Average Employment	Average Wages	Average Employment	Average Wages	Average Employment	Average Wages
Total Covered Wages	33,759	\$26,511	36,451	\$32,462	37,434	\$33,370
Agriculture	1,781	\$24,672	2,072	\$32,713	2,143	\$34,482
Mining	31	\$26,710	*	*	*	*
Construction	1,861	\$25,996	1,230	\$33,738	1,340	\$34,548
Manufacturing	3,470	\$32,913	4,079	\$43,293	4,336	\$46,039
Trade, Utilities & Transportation	7,501	\$26,962	7,766	\$32,542	7,902	\$32,918
Information	550	\$28,371	400	\$39,578	398	\$40,465
Financial Activities	1,422	\$35,996	1,272	\$42,058	1,301	\$42,800
Professional and Business Services	4,614	\$22,235	5,153	\$27,282	4,823	\$28,631
Educational and Health Services	3,754	\$29,398	5,585	\$38,408	5,736	\$38,998
Leisure and Hospitality	2,639	\$10,840	3,333	\$13,608	3,580	\$14,126
Other Services	1,058	\$19,713	1,001	\$26,124	1,056	\$27,419
Government	5,078	\$30,753	4,560	\$32,624	4,819	\$32,408

Per Capita Income	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Twin Falls County	\$28,081	\$29,742	\$30,588	\$29,135	\$29,620	\$31,147	\$32,637	\$33,569	\$34,745	\$35,079
State of Idaho	\$31,357	\$32,580	\$33,031	\$31,436	\$31,727	\$33,296	\$34,691	\$35,703	\$37,153	\$38,392
United States	\$38,144	\$39,821	\$41,082	\$39,376	\$40,277	\$42,453	\$44,267	\$44,462	\$46,414	\$48,112

Information provided by Bureau of Economic Analysis



This county is served by the office listed below:
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