



Twin Falls County

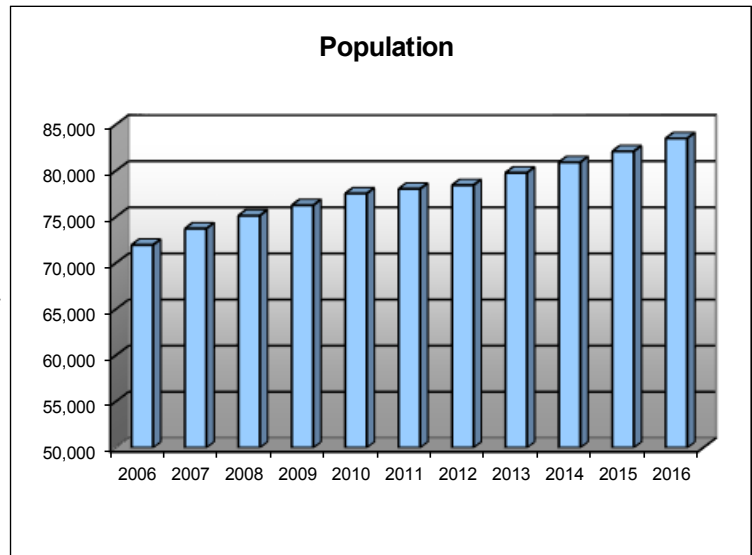
IDAHO
DEPT. OF LABOR

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Workforce Trends

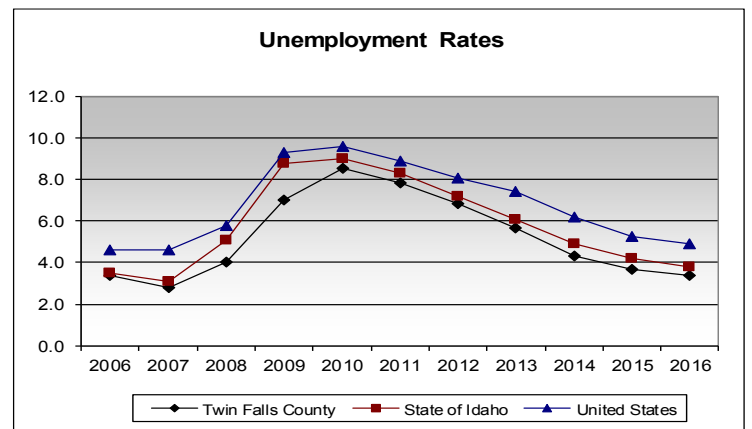
Population

The population of Twin Falls County has grown steadily from 71,974 in 2006 to 83,514 in 2015, a 25 percent increase. The population grew 1.7 percent from 2015 and continues to be ranked sixth most populous county in the state. It is a thriving retail hub for south central Idaho and northern Nevada, drawing on a consumer base of about 250,000. It is also the most urban of the region's counties with 73 percent of the residents living in a city. Abundant natural resources, recreational opportunities and cultural events attract travelers and residents. The city of Twin Falls is the county seat with a population of 47,468. It lies on the edge of the spectacular Snake River Canyon spanned by the Perrine Bridge, one of the nation's few legal take-offs for BASE jumpers. A path winds along the canyon rim adjacent to a new visitor's center, retail shops, restaurants and a clubby event center, all with a bird's eye view of golf courses. World-renown Shoshone Falls is just two miles up the canyon. A strong job market, downtown redevelopment and job creation support continued growth.



Labor Force & Employment

Although the economy remains heavily tied to agriculture, the county has diversified. Community partnerships landed Dell customer service jobs in 2002 and replaced them in 2010 with jobs at C3 Customer Contact Channels. Manufacturing jobs with Jayco RV have attracted feeder companies. While Chobani Greek Yogurt's investment of \$750 million in plant and equipment has brought over 1,000 jobs to the valley. The investment brought relief to stressed dairies suffering from extended periods of low milk prices and higher feed costs. Single family housing permits peaked at over 650 in 2005 but seems to have settled around 200 the last three years. Unemployment peaked at 6.9 percent in 1992, gradually fell to a record low of 2.8 percent in 2007 and hit 8.5 percent in 2010. Twin Falls County maintains its tradition of lower than the national and state unemployment rates with the labor force responding to demand of construction and manufacturing. The region typically outperforms the state in downturns. Over the last decade, Twin Falls County posted a strong gain in retail and service jobs as big box retailers converged on the northern entrance to the city and its main artery. A Walmart



super center opened in 2009, five hotels were constructed along with a new high school. The Magic Valley Mall and its rim properties have experienced a surge over the last three years with seven new national retailers opening in 2015. The new regional medical center opened in 2011 with medical office and retail following. The College of Southern Idaho's new Health and Human Science building opened to students in 2010, a new residential housing unit and the Applied Technology building were constructed in 2014. Strong community support has led to multiple improvements of the Fine Arts building. A new Visitor's Center has been a resounding success. The employment outlook for Twin Falls County is strong with Clif Bar building its first commercial bakery, myriad expansions and downtown investment in a new city hall and public gathering area.

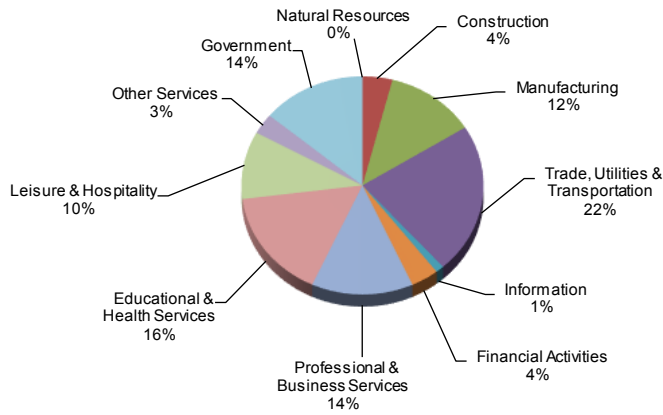
| Labor Force | Oct 16 | Oct 17 |
|-----------------------------|--------|--------|
| Civilian Labor Force | 40,741 | 40,940 |
| Total Employment | 39,407 | 39,818 |
| Unemployed | 1,333 | 1,122 |
| % of Labor Force Unemployed | 3.3 | 2.7 |
| State of Idaho % Unemployed | 3.7 | 2.9 |
| U.S. % Unemployed | 4.8 | 4.1 |

| Labor Force | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|-----------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Civilian Labor Force | 38,340 | 37,747 | 38,108 | 39,024 | 36,930 | 37,466 | 38,089 | 38,596 | 38,273 | 39,705 | 40,465 |
| Unemployment | 1,296 | 1,047 | 1,545 | 2,732 | 3,147 | 2,947 | 2,608 | 2,193 | 1,649 | 1,459 | 1,368 |
| % of Labor Force Unemployed | 3.4 | 2.8 | 4.1 | 7.0 | 8.5 | 7.9 | 6.8 | 5.7 | 4.3 | 3.7 | 3.4 |
| Employment | 37,045 | 36,699 | 36,563 | 36,292 | 33,783 | 34,519 | 35,481 | 36,403 | 36,625 | 38,246 | 39,098 |

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Nonfarm Payroll Jobs for 2013



Major Employers

| | |
|----------------------------|---|
| Amalgamated Sugar | Henningsen Cold Storage |
| Bridgeview Estates | Independent Meat |
| C3 CustomerContactChannels | Jayco |
| Chobani | Personnel Plus |
| College of Southern Idaho | Seneca |
| ConAgra | Transystems |
| Costco | St. Luke's Magic Valley Regional Medical Center |
| Glanbia NA | Walmart |

Wages & Income

Construction is still in recovery mode down 28 percent from 2006-2016, while average employment grew 9 percent and wages increased by 2.4 percent year-over-year. Education and health services Manufacturing experienced significant growth from 2006-2016 boosting employment by 53 percent. Leisure and Hospitality grew by 36 percent over the decade. The workforce is mostly part-time, entry-level positions so the low average wage is attributable to the lack of hours worked. Over the last decade, wages have increased across the board, many outpacing inflation, except for government which experienced less than a point of growth annually on average. Construction jobs dropped off slightly in 2014 as industrial development took a hiatus waiting for infrastructure to catch up. All Industry jobs and wages grew 2.7 percent and 2.8 percent respectively from 2015. Per capita income rose 21 percent over the decade, equal to the state but not the nation. Twin Falls ranks 23rd among the 44 counties, unchanged from 2015.

| South Central Idaho Occupational Wages* | Entry Wage | Median Wage |
|---|------------|-------------|
| Team Assemblers | \$9.93 | \$11.45 |
| Teacher, Elementary | \$30,730 | \$45,120 |
| Teacher, Secondary | \$35,700 | \$45,470 |
| Social Workers | \$18.08 | \$26.23 |
| Dental Assistants | \$13.22 | \$14.98 |
| Registered Nurse | \$22.07 | \$28.72 |
| LPNs | \$16.18 | \$18.11 |
| Drivers | \$10.97 | \$16.75 |
| Cashiers | \$8.34 | \$9.27 |
| Bookkeepers | \$11.78 | \$17.87 |
| Bank Tellers | \$10.15 | \$11.88 |
| Landscapers | \$10.26 | \$15.30 |
| Carpenters | \$11.36 | \$16.29 |
| Pharmacists | \$44.74 | \$55.04 |
| Forklift Operators | \$13.06 | \$16.24 |
| Electricians | \$15.37 | \$20.68 |
| Maintenance Mechanics | \$15.43 | \$25.33 |
| Ag workers, farm/ranch animals | \$8.27 | \$9.74 |
| Graders/Sorters - ag products | \$11.22 | \$15.72 |

* Additional occupational wage data can be found on the Idaho Department of Labor website at imi.idaho.gov.

| Covered Employment & Average Annual Wages Per Job for 2006, 2015 & 2016 | 2006 | | 2015 | | 2016 | |
|---|--------------------|---------------|--------------------|---------------|--------------------|---------------|
| | Average Employment | Average Wages | Average Employment | Average Wages | Average Employment | Average Wages |
| Total Covered Wages | 33,759 | \$26,511 | 36,451 | \$32,462 | 37,434 | \$33,370 |
| Agriculture | 1,781 | \$24,672 | 2,072 | \$32,713 | 2,143 | \$34,482 |
| Mining | 31 | \$26,710 | * | * | * | * |
| Construction | 1,861 | \$25,996 | 1,230 | \$33,738 | 1,340 | \$34,548 |
| Manufacturing | 3,470 | \$32,913 | 4,079 | \$43,293 | 4,336 | \$46,039 |
| Trade, Utilities & Transportation | 7,501 | \$26,962 | 7,766 | \$32,542 | 7,902 | \$32,918 |
| Information | 550 | \$28,371 | 400 | \$39,578 | 398 | \$40,465 |
| Financial Activities | 1,422 | \$35,996 | 1,272 | \$42,058 | 1,301 | \$42,800 |
| Professional and Business Services | 4,614 | \$22,235 | 5,153 | \$27,282 | 4,823 | \$28,631 |
| Educational and Health Services | 3,754 | \$29,398 | 5,585 | \$38,408 | 5,736 | \$38,998 |
| Leisure and Hospitality | 2,639 | \$10,840 | 3,333 | \$13,608 | 3,580 | \$14,126 |
| Other Services | 1,058 | \$19,713 | 1,001 | \$26,124 | 1,056 | \$27,419 |
| Government | 5,078 | \$30,753 | 4,560 | \$32,624 | 4,819 | \$32,408 |

| Per Capita Income | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|--------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| Twin Falls County | \$29,742 | \$30,588 | \$29,135 | \$29,621 | \$31,147 | \$32,665 | \$33,649 | \$34,784 | \$35,646 | \$35,934 |
| State of Idaho | \$32,580 | \$33,031 | \$31,436 | \$31,726 | \$33,296 | \$34,695 | \$35,720 | \$37,186 | \$38,848 | \$39,470 |
| United States | \$39,821 | \$41,082 | \$39,376 | \$40,277 | \$42,461 | \$44,282 | \$44,493 | \$46,494 | \$48,451 | \$49,246 |

Information provided by Bureau of Economic Analysis



This county is served by the office listed below:
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