



Shoshone County

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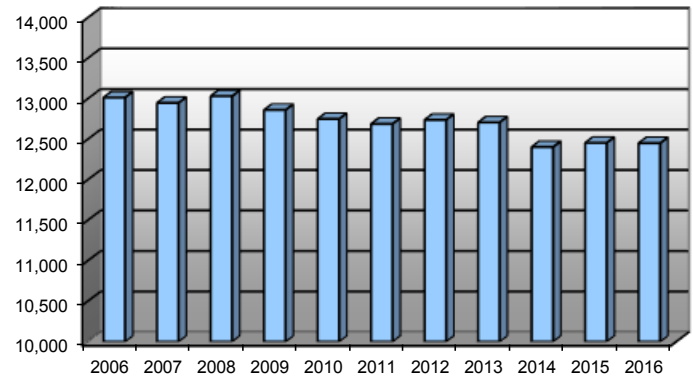
Workforce Trends

Population

After devastating mine and smelter closures, Shoshone County's population fell 28 percent in the 1980s and continued declining at a lesser rate in the following decades. Increasingly some Silver Valley towns became bedroom communities for the Coeur d'Alene area. From 2006 to 2016, the population fell 4 percent from 13,014 to 12,452 while Idaho's population grew 14.6 percent and the U.S. population grew 8.3 percent.

The county seat, Wallace, has a population of 761 in 2015. The largest cities are Kellogg with a population of 2,069, Pinehurst at 1,580 and Osburn at 1,510.

Population

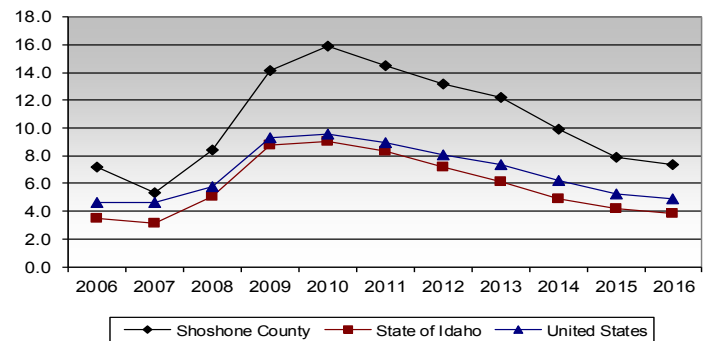


Labor Force & Employment

High silver prices are breathing some life back into the mining industry, which had declined from a peak of 4,200 jobs in 1981 to just 310 in 2003. The Lucky Friday and Galena mines, which were the only ones left open, employ twice as many people as they did four years ago, and the Sunshine Mine reopened in 2007 after closing in 2001. By mid-2008, mining employed 700. Then the global recession hit, slashing prices for silver, lead and zinc. Sunshine shut down again and the Galena laid off workers in late 2008. In the last half of 2009, higher prices for silver and other minerals raised hopes, and by the end of 2010 exploration efforts increased and the Coeur side of the Galena Mine reopened in early 2011. Mining employment was back to 782 in 2015. The three richest silver mines in the United States are in Shoshone County.

Shoshone County is developing its tourism sector. In 1990, the world's longest gondola opened, running from Kellogg to the Silver Mountain ski area. In 2008, Silver

Unemployment Rates

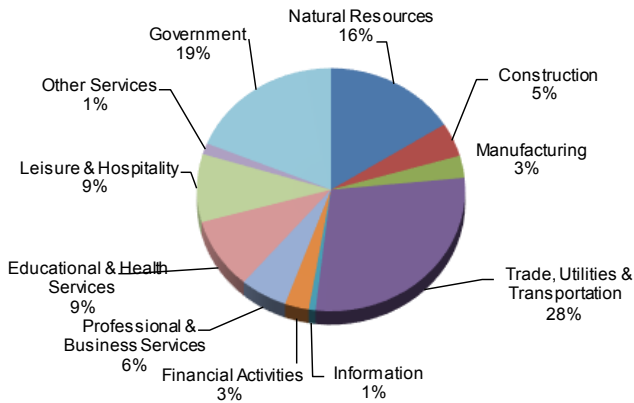


Mountain Resort broke ground on an 18-hole golf course and opened an indoor water park. Just two years later Silver Rapids was named one of the top 10 water parks in the nation. Wallace's charming and historic downtown draws many travelers off Interstate 90. Lookout Pass, a ski area along the interstate near the Montana border, doubled employment in the last few years. Hikers, bicyclists and snowmobilers are increasingly exploring the county's hundreds of miles of trails. The ski areas, tourist facilities, lodging, restaurants and bars employ about 400 people, and have attracted new out of state investors.

Labor Force	Dec 16	Dec 17
Civilian Labor Force	5,107	5,209
Total Employment	4,746	4,913
Unemployed	361	297
% of Labor Force Unemployed	7.1	5.7
State of Idaho % Unemployed	3.6	2.9
U.S. % Unemployed	4.7	4.1

Labor Force	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Civilian Labor Force	5,630	5,864	6,193	6,304	5,488	5,511	5,605	5,497	5,211	5,140	5,079
Unemployment	406	312	521	890	873	799	736	669	518	403	372
% of Labor Force Unemployed	7.2	5.3	8.4	14.1	15.9	14.5	13.1	12.2	9.9	7.8	7.3
Employment	5,224	5,552	5,671	5,414	4,615	4,712	4,869	4,829	4,692	4,737	4,708

Nonfarm Payroll Jobs for 2016



Economic Development

In the early 1980s, Shoshone County was one of Idaho's three most prosperous counties. More than 20 years of high unemployment made it the third poorest by 2003. Fortunately, rising employment and wages over the last few years have helped the county regain some of its former luster. According to U.S. Census Small Area Income and Poverty Estimates, the county's median household income grew 31 percent between 2003 and 2008. But median household income fell nearly 9 percent from 2008 to 2009. As silver prices and production gained traction in 2010, median household income rose nearly 3 percent in 2010. The Silver Valley Economic Development Corp. is adamant about expanding and diversifying the economy.

Major Employers

Dave Smith Motors
Galena Mine (operated by US Silver)
Lookout Pass Ski Area
Lucky Friday Mine (operated by Hecla Mining Corp.)
Shoshone Medical Center
Silver Mountain Resort
United Mine Services
Wal-Mart

North Idaho Occupational Wages*	Entry Wage	Median Wage
Assemblers	\$11.10	\$12.80
Bookkeepers	\$11.05	\$16.55
Carpenters, Journey-level	\$13.27	\$18.50
Cashiers	\$8.27	\$9.57
Clerks, General Office	\$9.85	\$13.53
Clerks, Retail	\$9.03	\$11.50
Cooks, Restaurant	\$9.74	\$11.25
Janitors	\$8.91	\$11.19
Laborers, Mine	\$22.39	\$27.61
Miners, Contract	\$17.94	\$22.31
Nurses, Registered	\$23.28	\$32.79
Secretaries, General	\$10.91	\$14.91
Truck Drivers, Heavy	\$14.72	\$19.39

* Additional occupational wage data can be found on the Idaho Department of Labor website at imi.idaho.gov.

Covered Employment & Average Annual Wages Per Job for 2006, 2015 & 2016	2006		2015		2016	
	Average Employment	Average Wages	Average Employment	Average Wages	Average Employment	Average Wages
Total Covered Wages	4,476	\$29,574	4,569	\$43,354	4,581	\$41,000
Agriculture	72	\$42,859	22	\$39,444	28	\$29,345
Mining	411	\$57,165	777	\$81,257	712	\$78,268
Construction	232	\$29,500	182	\$45,819	187	\$47,742
Manufacturing	248	\$26,937	137	\$32,658	133	\$32,745
Trade, Utilities & Transportation	1,119	\$32,045	1,246	\$43,141	1,310	\$38,115
Information	32	\$21,849	41	\$46,232	38	\$45,628
Financial Activities	116	\$21,285	130	\$26,887	134	\$26,470
Professional and Business Services	314	\$24,208	251	\$34,973	257	\$36,653
Educational and Health Services	369	\$24,618	459	\$32,848	434	\$34,593
Leisure and Hospitality	411	\$10,175	377	\$13,389	420	\$13,802
Other Services	95	\$18,356	69	\$32,088	67	\$33,313
Government	1,056	\$28,978	878	\$35,292	861	\$35,214

Per Capita Income	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Shoshone County	\$26,769	\$28,490	\$28,129	\$29,513	\$30,654	\$32,521	\$32,001	\$33,133	\$35,022	\$35,065
State of Idaho	\$32,580	\$33,031	\$31,436	\$31,726	\$33,296	\$34,695	\$35,720	\$37,186	\$38,848	\$39,470
United States	\$39,821	\$41,082	\$39,376	\$40,277	\$42,461	\$44,282	\$44,493	\$46,494	\$48,451	\$49,246

Information provided by Bureau of Economic Analysis

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