



Elmore County

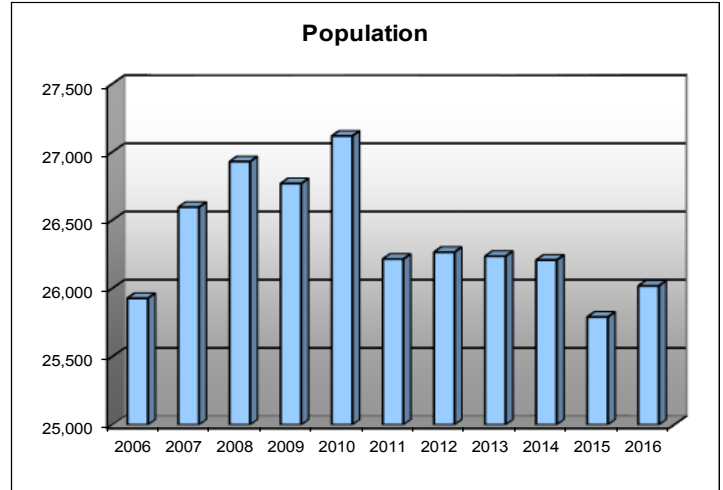
IDAHO
DEPT. OF LABOR

August 2017

Workforce Trends

Population

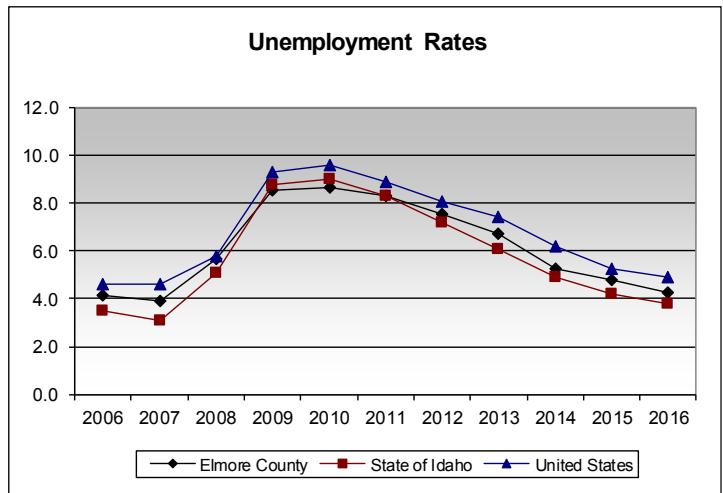
Elmore County is Idaho's sixth among the 44 counties in land size. The county's population has shown an ebb and flow over the last decade, and is unchanged since 2006 at 26,018 in 2016. However, 2016 population increased following a three year decline. The population peaked in 2010 at 27,117, then sharply declined to 26,215 the following year. This is a direct result of the U.S. government assigning or reassigning military wings at Mountain Home Air Force Base, which take with them hundreds of airmen and their families when they are reassigned. Commuters heading to Boise are able to enjoy a more rural lifestyle while simultaneously maintaining a similar commute time to people living in Canyon County because traffic congestion is less.



Labor Force & Employment

Elmore County's civilian labor force has also fluctuated over the past decade but shows no increase between 2006 and 2016. Employment increased by 162 in 2016 bringing employment to the highest level since 2010. Elmore County's unemployment rate, however, more than doubled from its 2007 low point of 3.9 percent to the 8.6 percent in 2010. Since then the unemployment rate has steadily decreased to a low of 4.2 percent in 2016. The number of unemployed rapidly increased between 2007 to 2010 before leveling off in 2011 and declining into 2016. Air base personnel are not part of the civilian labor force, but their spouses can be if working or searching for a job.

Elmore County's total covered jobs decreased slightly, 60, 2014 and was 39 jobs below 2005 totals.

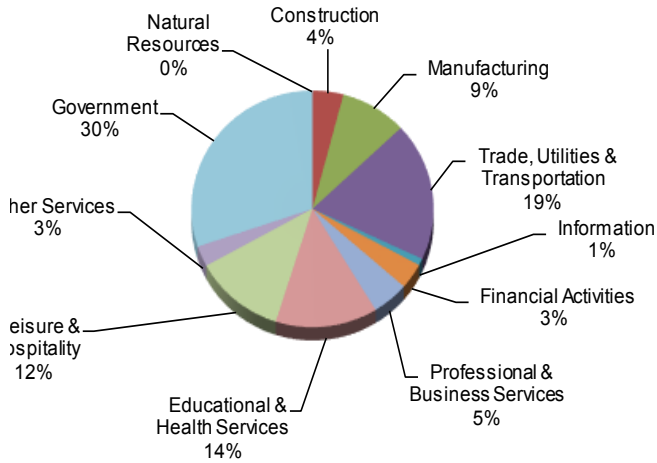


Over the decade, educational and health services and manufacturing have posted the largest gains, while government, construction and trade, utilities and transportation have lost over 650 jobs. A major reason for the decrease in the number of government jobs was a result of the Elmore Medical Center going from a county owned entity to the private sector.

Labor Force	July 16	July 17
Civilian Labor Force	10,874	10,995
Total Employment	10,423	10,600
Unemployed	451	395
% of Labor Force Unemployed	4.1	3.6
State of Idaho % Unemployed	3.8	3.0
U.S. % Unemployed	4.9	4.3

Labor Force	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Civilian Labor Force	10,931	11,249	11,381	11,408	11,393	10,998	10,670	10,788	11,025	10,767	10,878
Unemployment	455	440	646	973	984	912	804	727	579	513	462
% of Labor Force Unemployed	4.2	3.9	5.7	8.5	8.6	8.3	7.5	6.7	5.2	4.8	4.2
Employment	10,476	10,809	10,735	10,435	10,409	10,086	9,866	10,061	10,447	10,254	10,416

Nonfarm Payroll Jobs for 2016



Major Employers
NAF Financial Management Branch
Best Western Foot Hills Motor Inn
City of Mountain Home
Elmore Medical Center
Elmore County
Three Springs Inc
Glenns Ferry School District
Pioneer Federal Credit Union
Mountain Home Air Force Base
Mountain Home School District
Wal-Mart
Marathon Cheese

Per Capita Income & Employment

Elmore County ranks 26th in per capita income among the 44 counties. The county had a per capita income of \$34,851 in 2015, up nearly \$1,400 from 2014.

Government continues to be the main job sector, providing 34 percent of total nonfarm employment, due to the presence of the Air Force Base.

While the half of all covered industries saw job declines, average wages increased in most industries, likely due to the layoff of part-time support workers whose duties were absorbed by other workers.

Southwest Idaho Occupational Wages*	Entry Wage	Median Wage
Shipping, Receiving, Traffic Clerks	\$10.01	\$13.22
Fork Lift Driver	\$11.72	\$16.38
Construction Laborer	\$9.87	\$13.91
Cook, Restaurant	\$8.37	\$10.61
Truck Driver, Heavy	\$12.76	\$17.36
Agricultural Workers	\$8.11	\$8.94
Licensed Practical Nurse	\$16.37	\$20.39
Registered Nurse	\$24.66	\$30.62
Welders, Cutters, Solderers and Brazers	\$12.29	\$16.26

* Additional occupational wage data can be found on the Idaho Department of Labor website at lmi.idaho.gov.

Covered Employment & Average Annual Wages Per Job for 2006, 2015 & 2016	2006		2015		2016	
	Average Employment	Average Wages	Average Employment	Average Wages	Average Employment	Average Wages
Total Covered Wages	6,682	\$25,948	6,508	\$31,501	6,703	\$32,435
Agriculture	413	\$20,537	501	\$32,030	518	\$34,528
Mining	*	*	0	\$0	0	\$0
Construction	363	\$32,053	198	\$33,020	235	\$38,907
Manufacturing	222	\$21,544	526	\$31,370	554	\$33,209
Trade, Utilities and Transportation	1,286	\$25,144	1,164	\$30,022	1,170	\$30,314
Information	100	\$34,628	61	\$45,166	59	\$47,297
Financial Activities	271	\$41,026	205	\$35,506	211	\$35,231
Professional and Business Services	363	\$28,395	301	\$46,174	303	\$47,830
Educational and Health Services	479	\$22,318	816	\$30,538	852	\$29,776
Leisure and Hospitality	756	\$11,184	729	\$12,880	755	\$12,603
Other Services	185	\$17,384	164	\$31,667	171	\$33,870
Government	2,242	\$30,712	1,843	\$36,651	1,875	\$37,937

Per Capita Income	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Elmore County	\$27,774	\$27,890	\$28,917	\$27,746	\$27,940	\$29,540	\$30,187	\$31,878	\$33,468	\$34,851
State of Idaho	\$31,357	\$32,580	\$33,031	\$31,436	\$31,727	\$33,296	\$34,691	\$35,703	\$37,153	\$38,392
United States	\$38,144	\$39,821	\$41,082	\$39,376	\$40,277	\$42,453	\$44,267	\$44,462	\$46,414	\$48,112

Information provided by Bureau of Economic Analysis