

Idaho Economic Situation Report

May 2017

Idaho Department of Labor

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Prepared by the Communications and Research Division

The logo for the Idaho Department of Labor is located in the bottom right corner. It consists of a dark blue rectangular area with a white, stylized 'M' shape at the top. Inside the 'M' shape, the word 'IDAHO' is written in a large, white, serif font. Below 'IDAHO', the words 'DEPT. OF LABOR' are written in a smaller, white, sans-serif font.

IDAHO
DEPT. OF LABOR

Labor Market Indicators: Change Summary

Unemployment Rate

<u>Area</u>	<u>Apr-2017</u>	<u>Mar-2017</u>	<u>Apr-2016</u>	<u>M-t-M</u>	<u>Y-t-Y</u>
Idaho	3.4%	3.5%	3.8%	-0.1%	-0.4%
Nationwide	4.4%	4.5%	5%	-0.1%	-0.6%

Labor Force

<u>Area</u>	<u>Apr-2017</u>	<u>Mar-2017</u>	<u>Apr-2016</u>	<u>M-t-M</u>	<u>Y-t-Y</u>
Idaho (thousands)	822.8	825.3	810.6	-0.3%	1.5%
Nation (thousands)	160,213	160,201	158,938	0.0%	0.8%

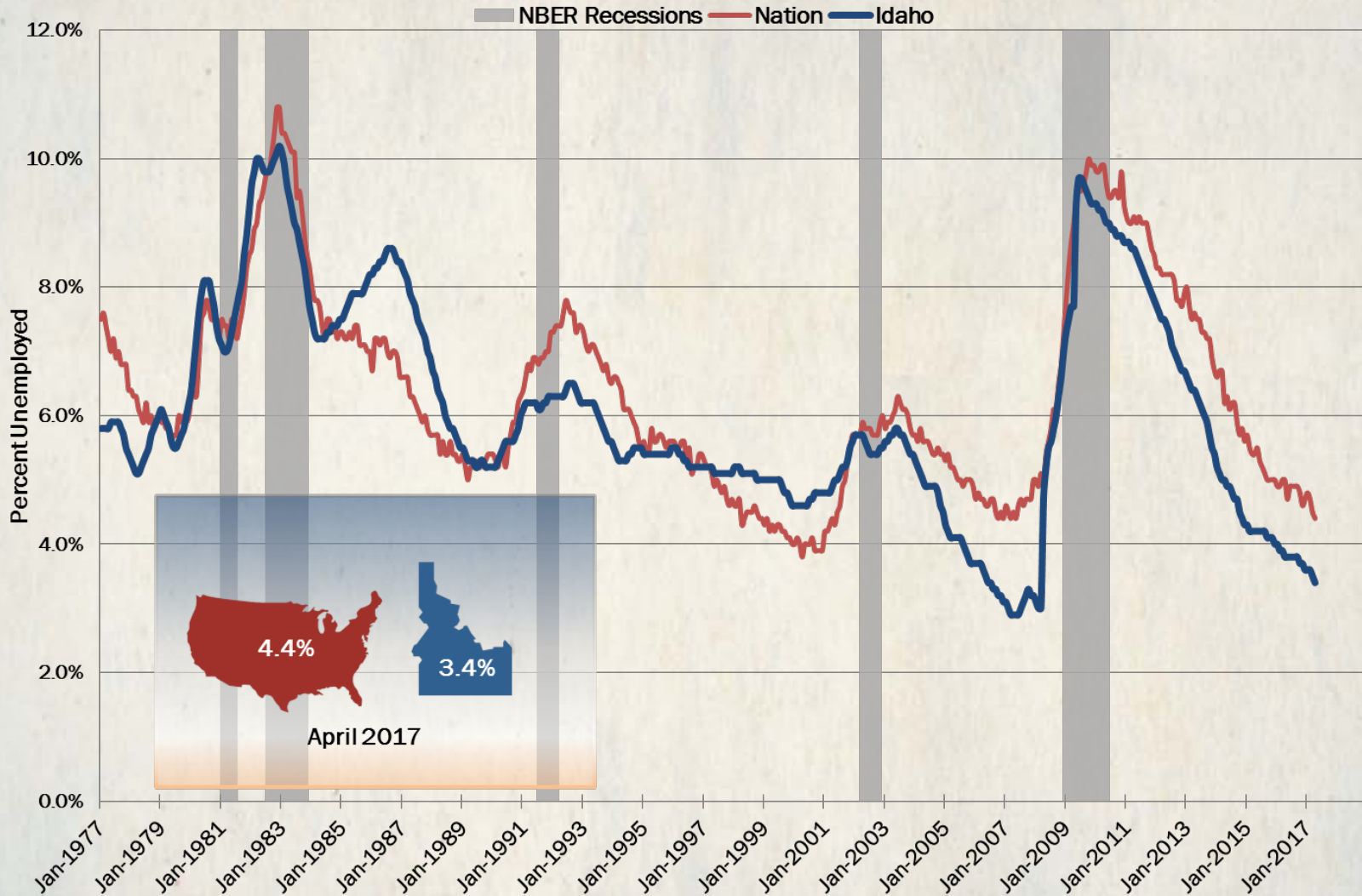
Nonfarm Employment

<u>Area</u>	<u>Apr-2017</u>	<u>Mar-2017</u>	<u>Apr-2016</u>	<u>M-t-M</u>	<u>Y-t-Y</u>
Idaho (thousands)	709.9	708.7	691.6	0.2%	2.6%
Nation (thousands)	146,063	145,852	143,826	0.1%	1.6%

State and National Unemployment Rate Current and Historical Compared

Comparison of Seasonally Adjusted Unemployment Rate

April 2017



Idaho Unemployment: by Area

MSAs:

- Highest unemployment rate: Coeur d'Alene, 3.7 percent in April 2017, down from 4.9 percent in April 2016.
- Lowest unemployment rate: Idaho Falls, 2.4 percent in April 2017, down from 3.2 percent in April 2016.

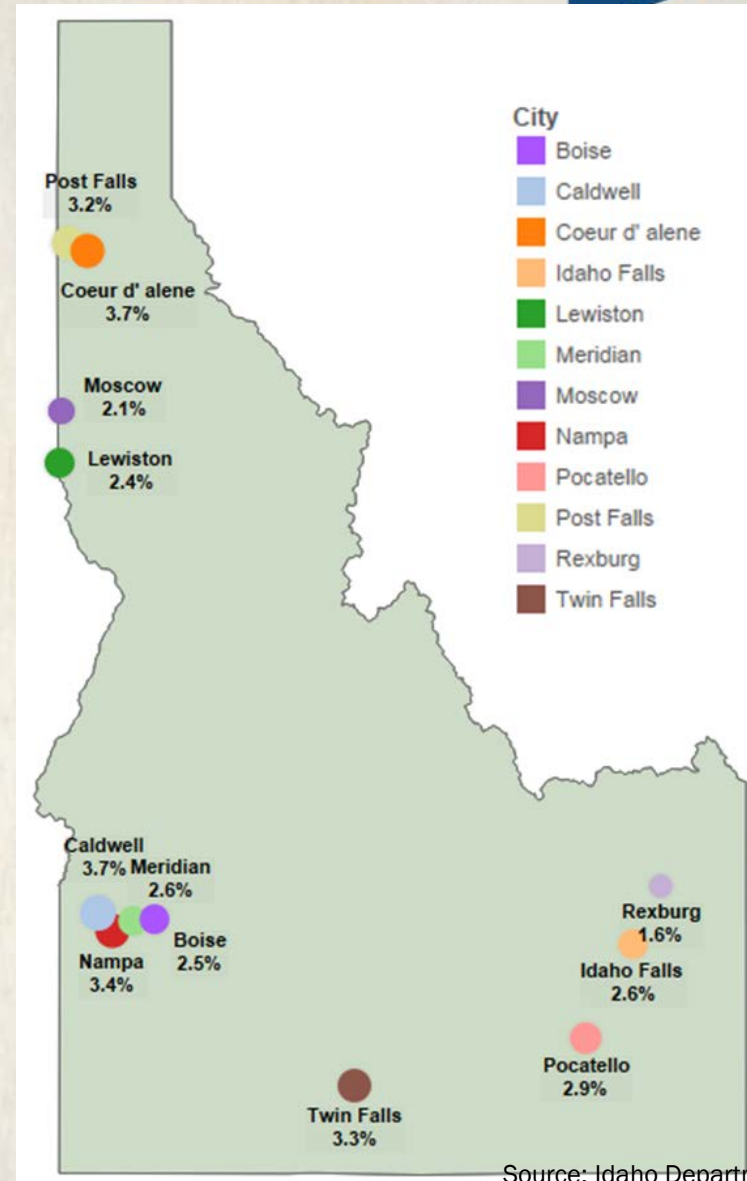
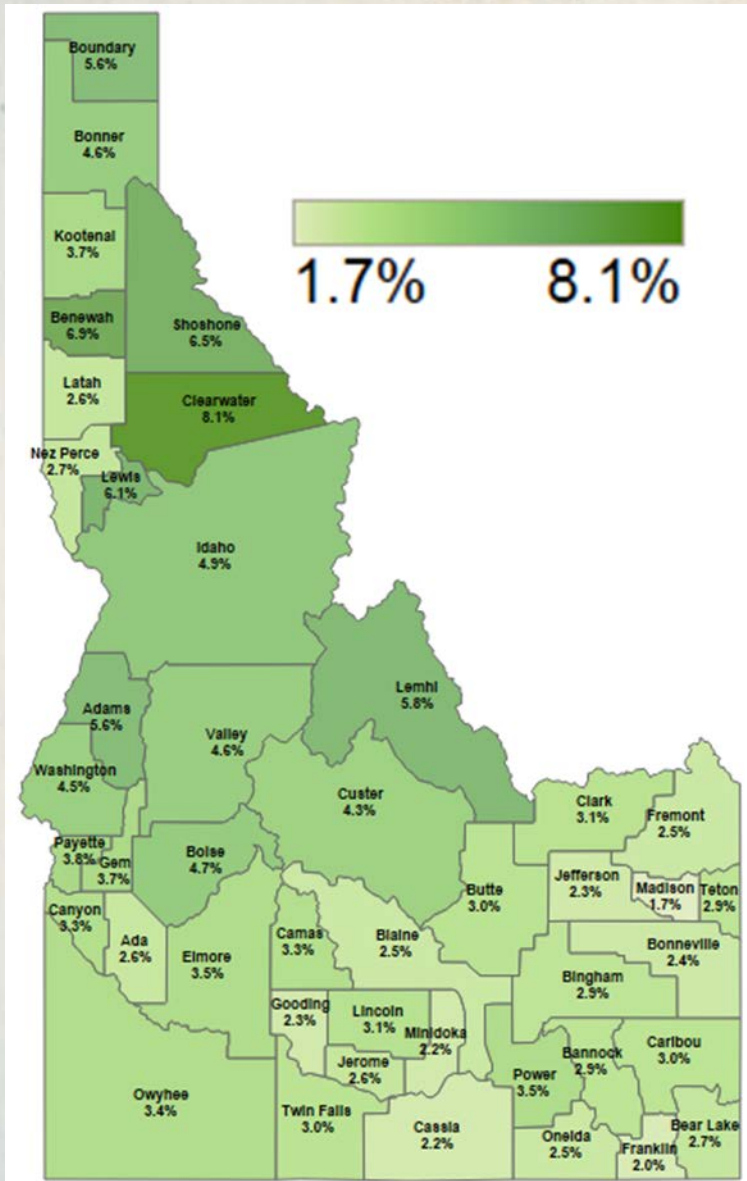
Counties:

- Eighteen counties experienced unemployment rates above the 3.4 percent state rate.
- Four counties experienced an unemployment rate at or above 6 percent:
 - Clearwater, 8.1 percent
 - Benewah, 6.9 percent
 - Shoshone, 6.5 percent
 - Lewis, 6.1 percent
- One county, Owyhee, had an unemployment rate equal to the 3.4 percent state rate.
- Twenty-five counties were below the 3.4 percent state rate.
 - Madison County experienced the lowest unemployment rate at 1.7 percent, down from 2.5 percent in April 2016.

Cities:

- Two cities were above the state rate: Caldwell and Coeur d'Alene at 3.7 percent.
- Rexburg experienced the lowest unemployment rate at 1.6 percent.

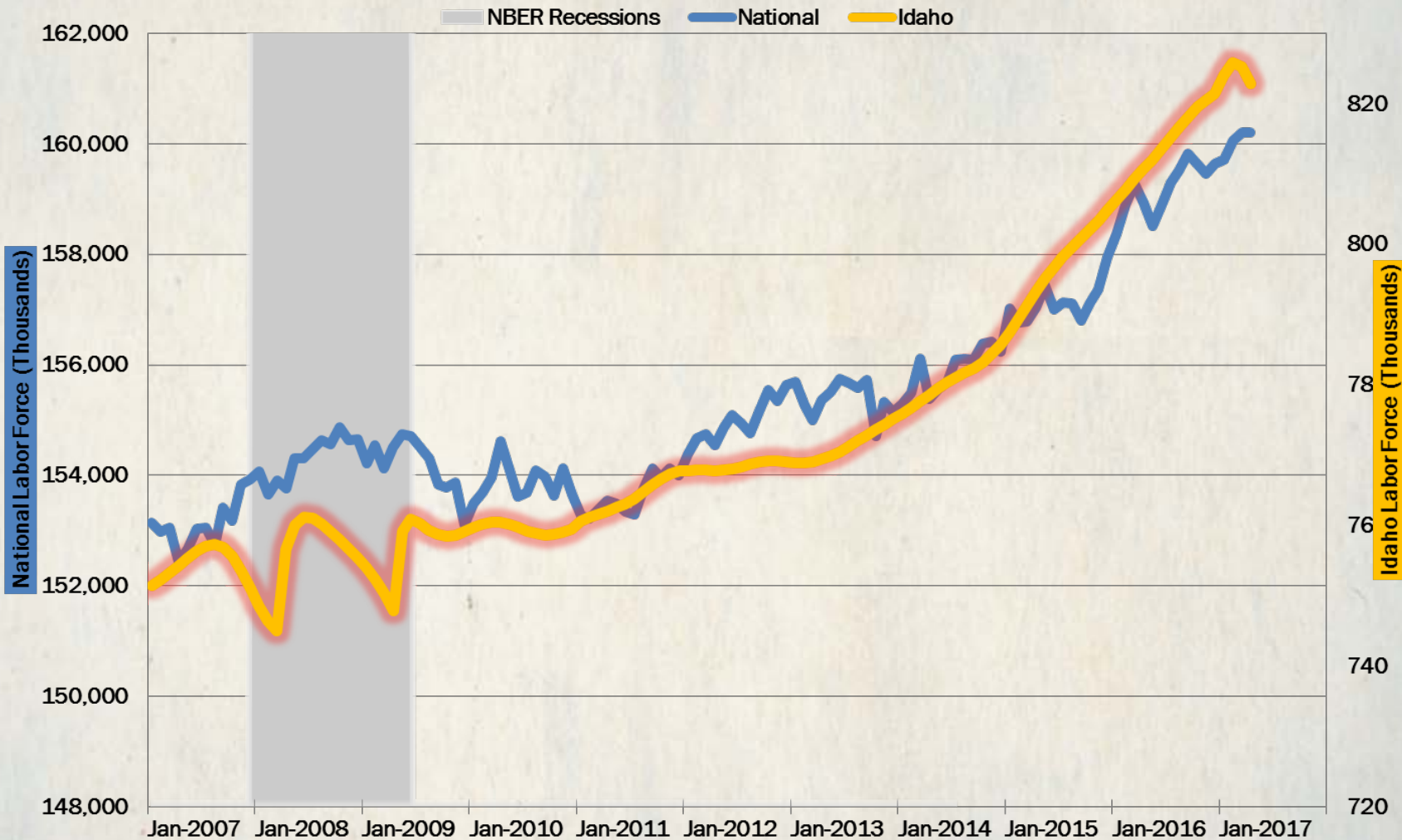
Idaho Unemployment Rate: County and City



Idaho and National Labor Force Compared

Labor Force Comparison

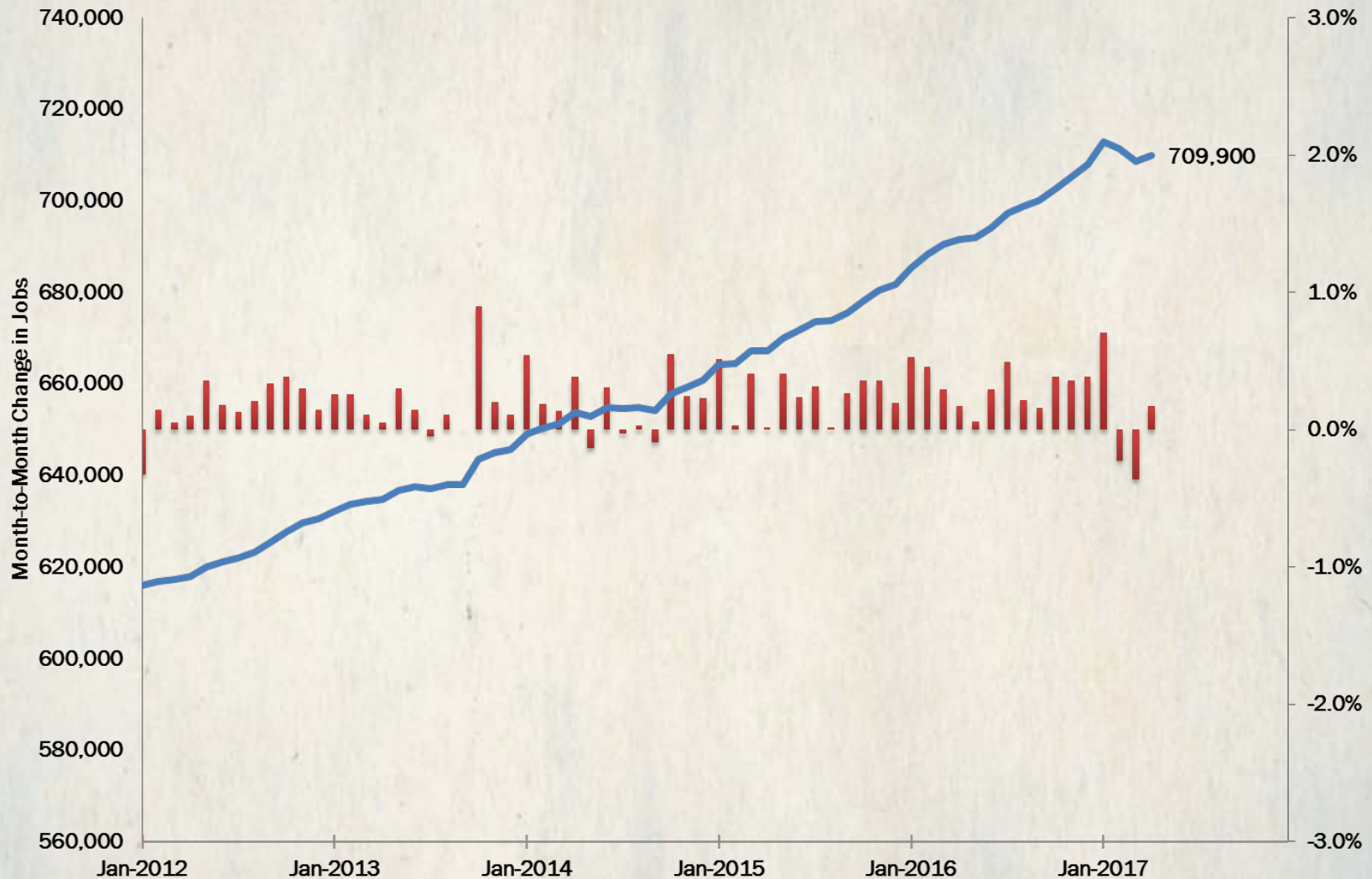
April 2017



Idaho Nonfarm Jobs Current Employment Statistics (CES)

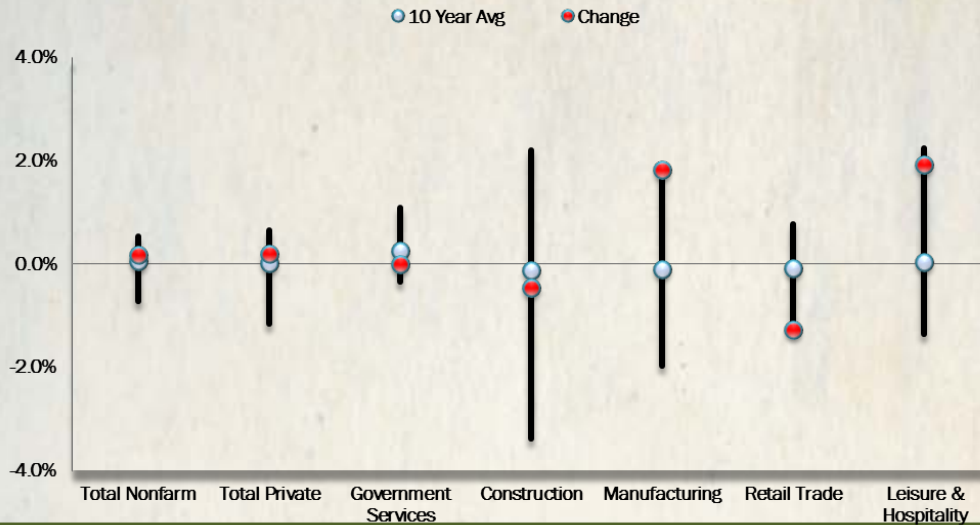
In April 2017, Idaho's Total Nonfarm Added 1,200 Jobs, Growing by 0.2%

Over-the-month % Change (SA) Idaho Nonfarm Payroll Jobs (SA)



Idaho Nonfarm Jobs (CES): Statewide Seasonally Adjusted Change by Industry

Over-the-month Change in Nonfarm Payroll Jobs by Industry, April 2017



Statewide Month-to-Month Highlights

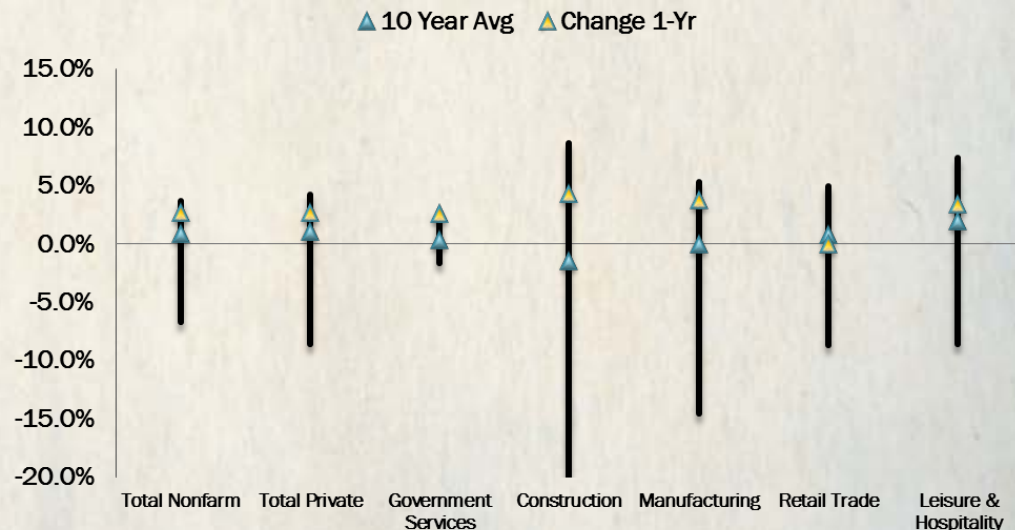
- Total Nonfarm 0.2%
- Total Private 0.2%
- Government Services 0.2%
- Construction -0.5%
- Manufacturing* 1.8%
- Retail Trade -1.3%
- Leisure & Hospitality 1.9%

*Statistically Significant Movements

Over-the-year Change in Nonfarm Payroll Jobs by Industry, April 2017

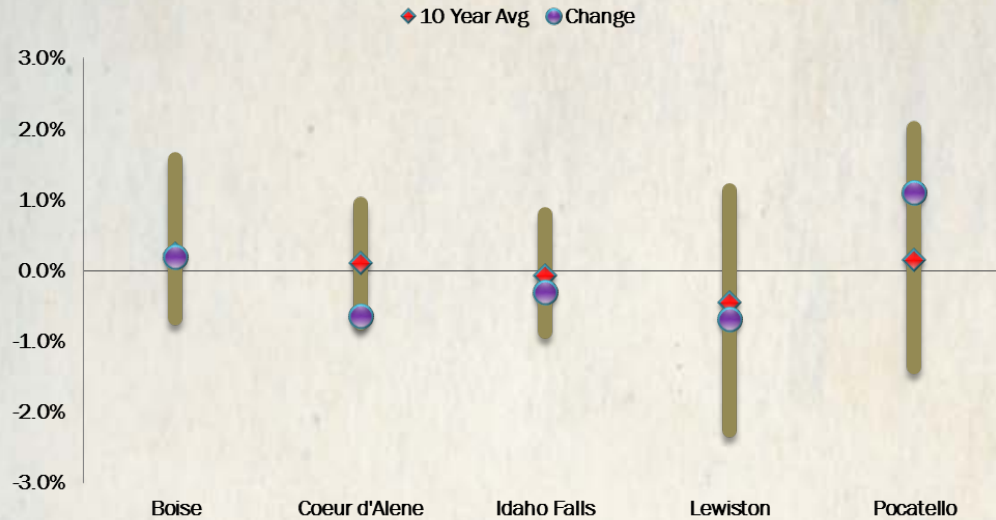
Statewide Over-the-Year Highlights

- Total Nonfarm 2.6%
- Total Private 2.7%
- Government Services 2.6%
- Construction 4.3%
- Manufacturing 3.7%
- Retail Trade 0.0%
- Leisure & Hospitality 3.4%



Idaho Nonfarm Jobs (CES): Statewide Seasonally Adjusted Change by MSA

Over-the-month Change in Total Nonfarm Payroll, April 2017



MSA Month-to-Month Highlights

- Boise 0.2%
- Coeur d'Alene -0.6%
- Idaho Falls -0.3%
- Lewiston -0.7%
- Pocatello 1.1%

Over-the-year Change in Total Nonfarm Payroll, April 2017

Statewide Over-the-Year Highlights

- Boise 3.6%
- Coeur d'Alene 2.0%
- Idaho Falls 1.4%
- Lewiston 3.9%
- Pocatello 1.1%

