

Idaho Economic Situation Report

June 2017

Idaho Department of Labor

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Prepared by the Communications and Research Division

The logo for the Idaho Department of Labor is located in the bottom right corner. It consists of a dark blue rectangular area with a white, stylized mountain peak shape at the top. Inside this shape, the word "IDAHO" is written in a large, white, serif font, and "DEPT. OF LABOR" is written in a smaller, white, sans-serif font below it.

IDAHO
DEPT. OF LABOR

Labor Market Indicators: Change Summary

Unemployment Rate

<u>Area</u>	<u>May-2017</u>	<u>Apr-2017</u>	<u>May-2016</u>	<u>M-t-M</u>	<u>Y-t-Y</u>
Idaho	3.2%	3.4%	3.8%	-0.2%	-0.6%
Nationwide	4.3%	4.4%	4.7%	-0.1%	-0.4%

Labor Force

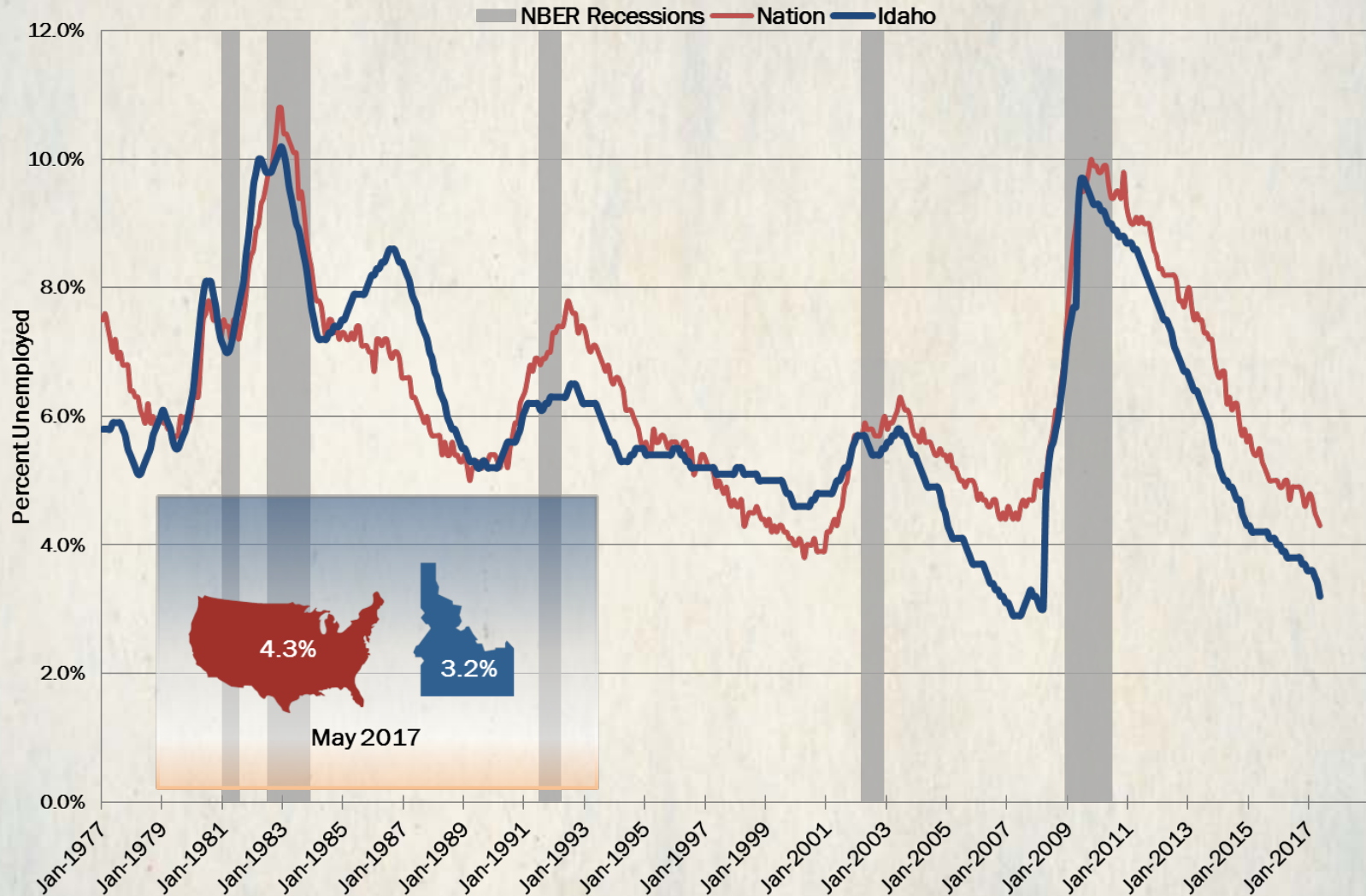
<u>Area</u>	<u>May-2017</u>	<u>Apr-2017</u>	<u>May-2016</u>	<u>M-t-M</u>	<u>Y-t-Y</u>
Idaho (thousands)	820.7	822.9	812.0	-0.3%	1.1%
Nation (thousands)	159,784	160,213	158,510	-0.3%	0.8%

Nonfarm Employment

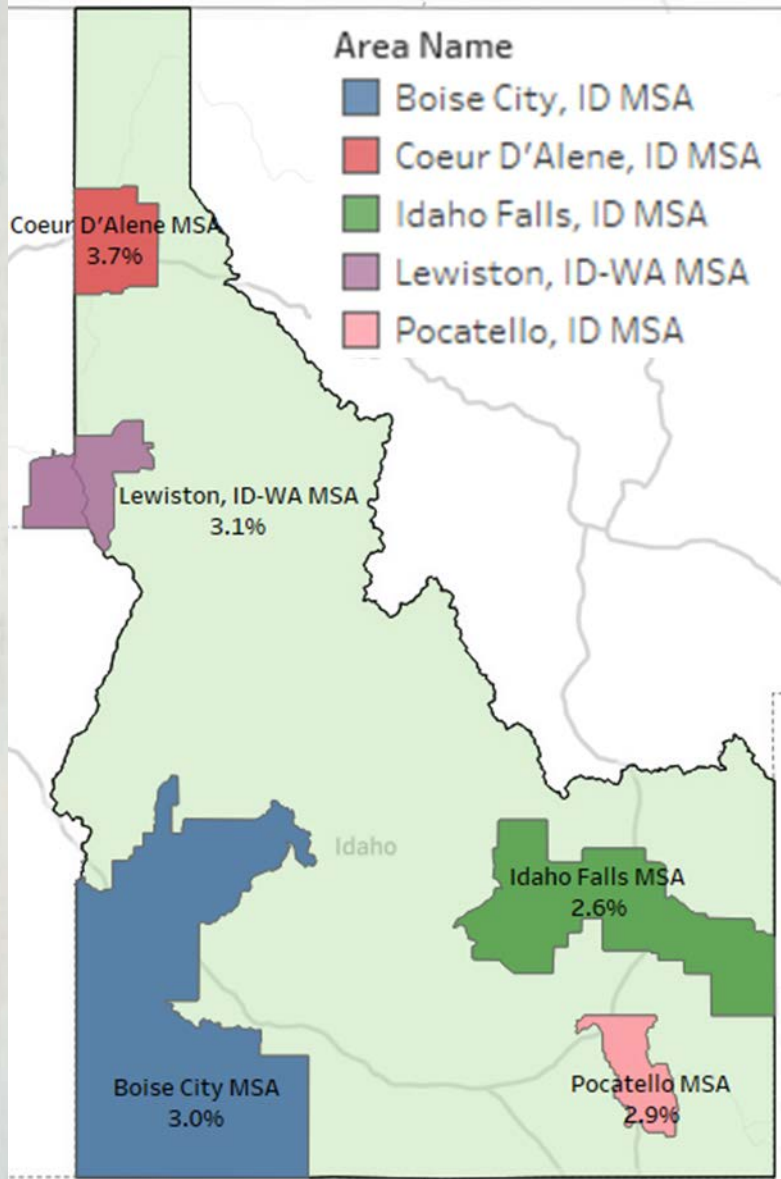
<u>Area</u>	<u>May-2017</u>	<u>Apr-2017</u>	<u>May-2016</u>	<u>M-t-M</u>	<u>Y-t-Y</u>
Idaho (thousands)	708.8	710.0	692.0	-0.2%	2.4%
Nation (thousands)	146,135	145,997	143,869	0.1%	1.6%

State and National Unemployment Rate Current and Historical Compared

Comparison of Seasonally Adjusted Unemployment Rate
May 2017



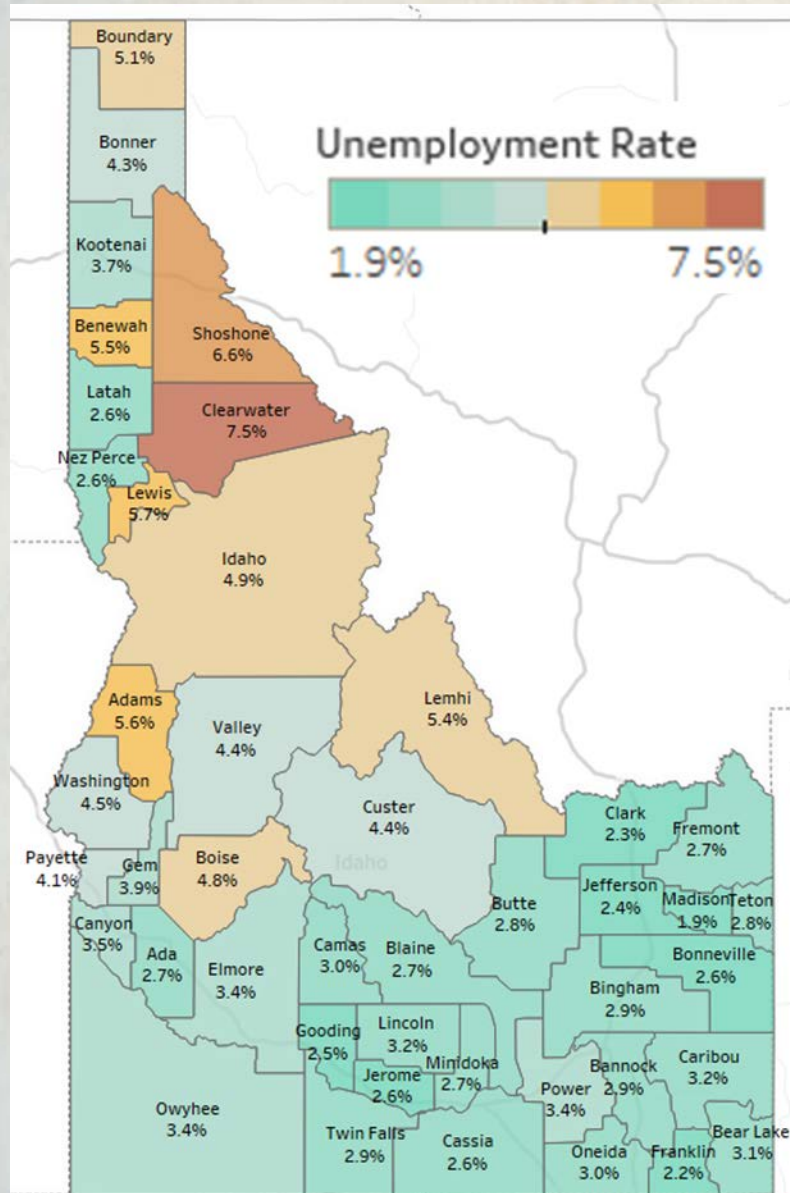
Idaho Unemployment Rate: MSA



MSAs

- Highest unemployment rate: Coeur d'Alene, 3.7 percent in May 2017, unchanged from April but down from 4.7 percent in May 2016.
- Lowest unemployment rate: Idaho Falls, 2.6 percent in May 2017, up slightly from 2.4 in April but down from 3.1 percent in May 2016.

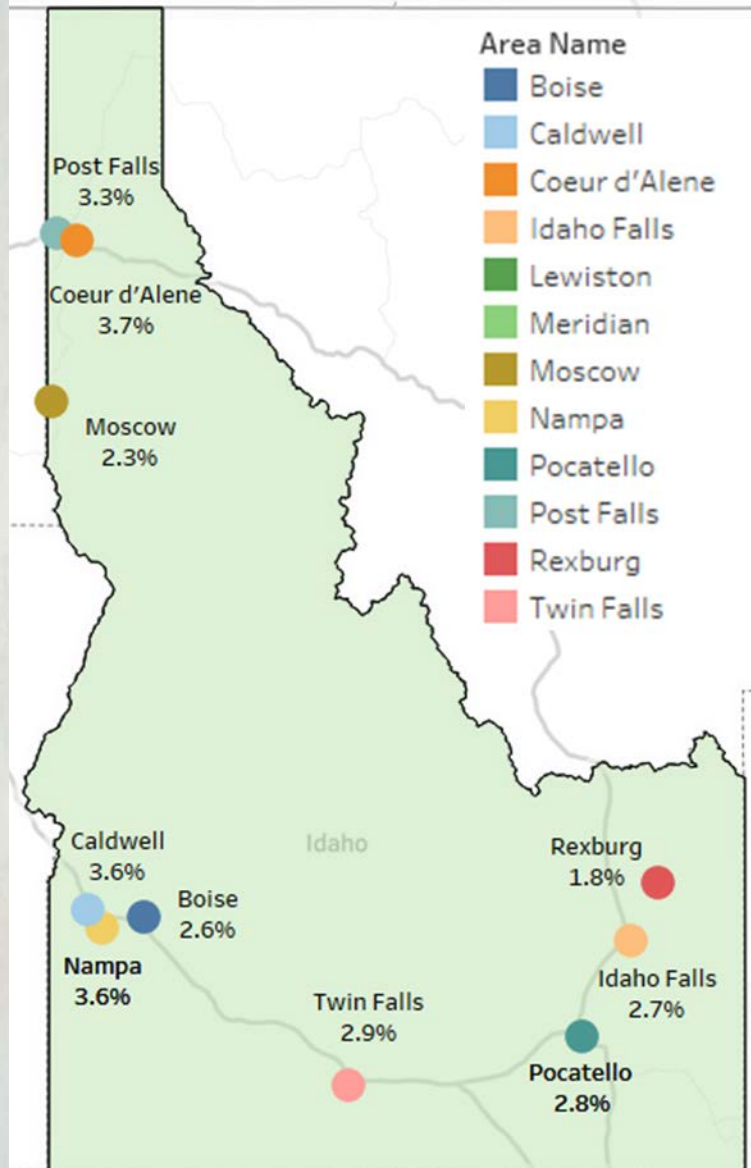
Idaho Unemployment Rate: County



Counties

- Twenty counties experienced unemployment rates above the 3.2 percent state rate.
- Two counties experienced an unemployment rate at or above 6 percent:
 - Clearwater, 7.5 percent
 - Shoshone, 6.6 percent
- Two counties, Caribou and Lincoln, had an unemployment rate equal to the 3.2 percent state rate.
- Twenty-two counties were below the 3.2 percent state rate.
- Madison County experienced the lowest unemployment rate at 1.9 percent in May 2017, up from 1.7 percent in April but down from 2.5 percent in May 2016.

Idaho Unemployment Rate: City



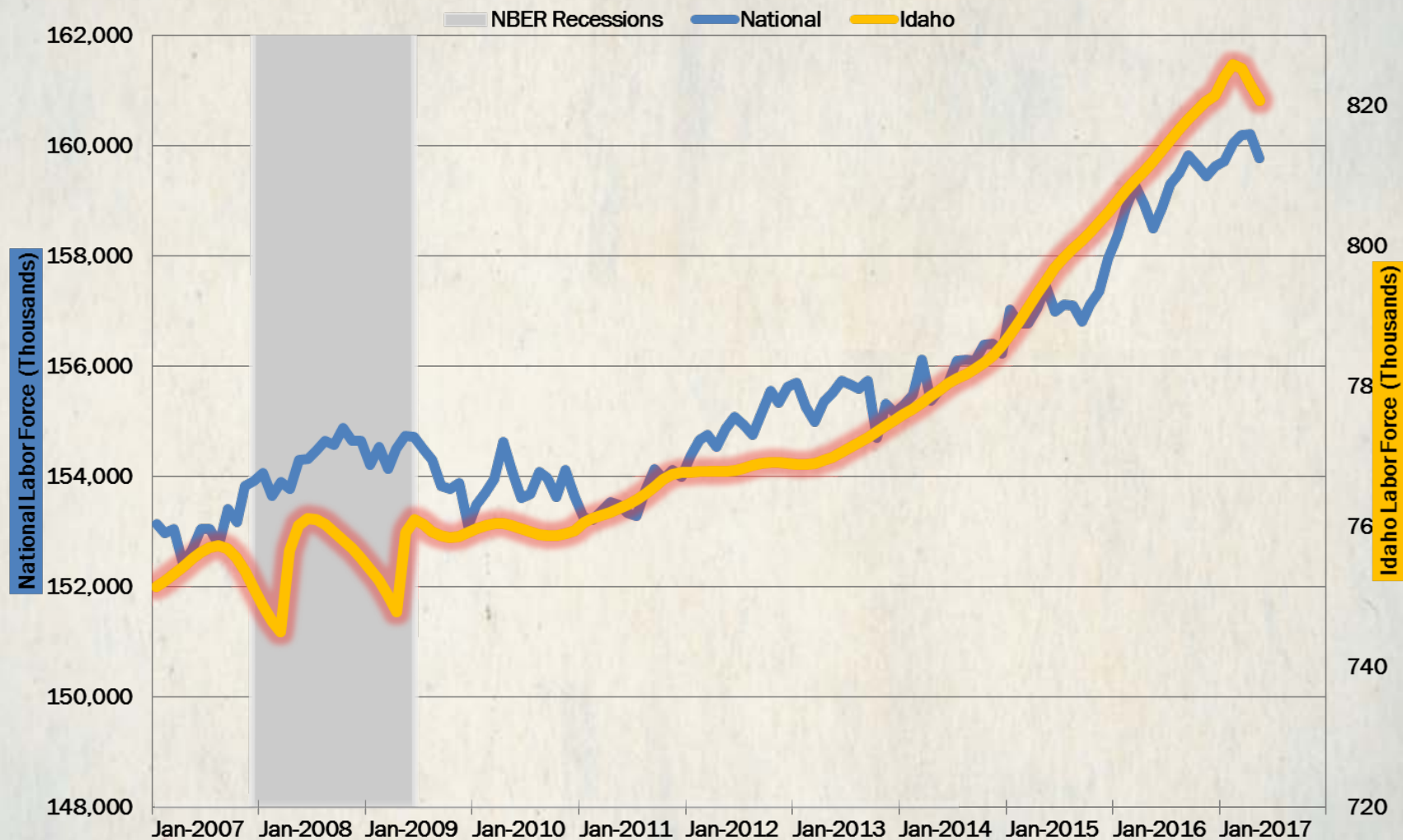
Cities

- Four cities were above the state rate: Coeur d'Alene at 3.7 percent, Caldwell and Nampa at 3.6 percent and Post Falls at 3.3 percent.
- Rexburg experienced the lowest unemployment rate at 1.8 percent, down from 2.5 percent in May 2016.

Idaho and National Labor Force Compared

Labor Force Comparison

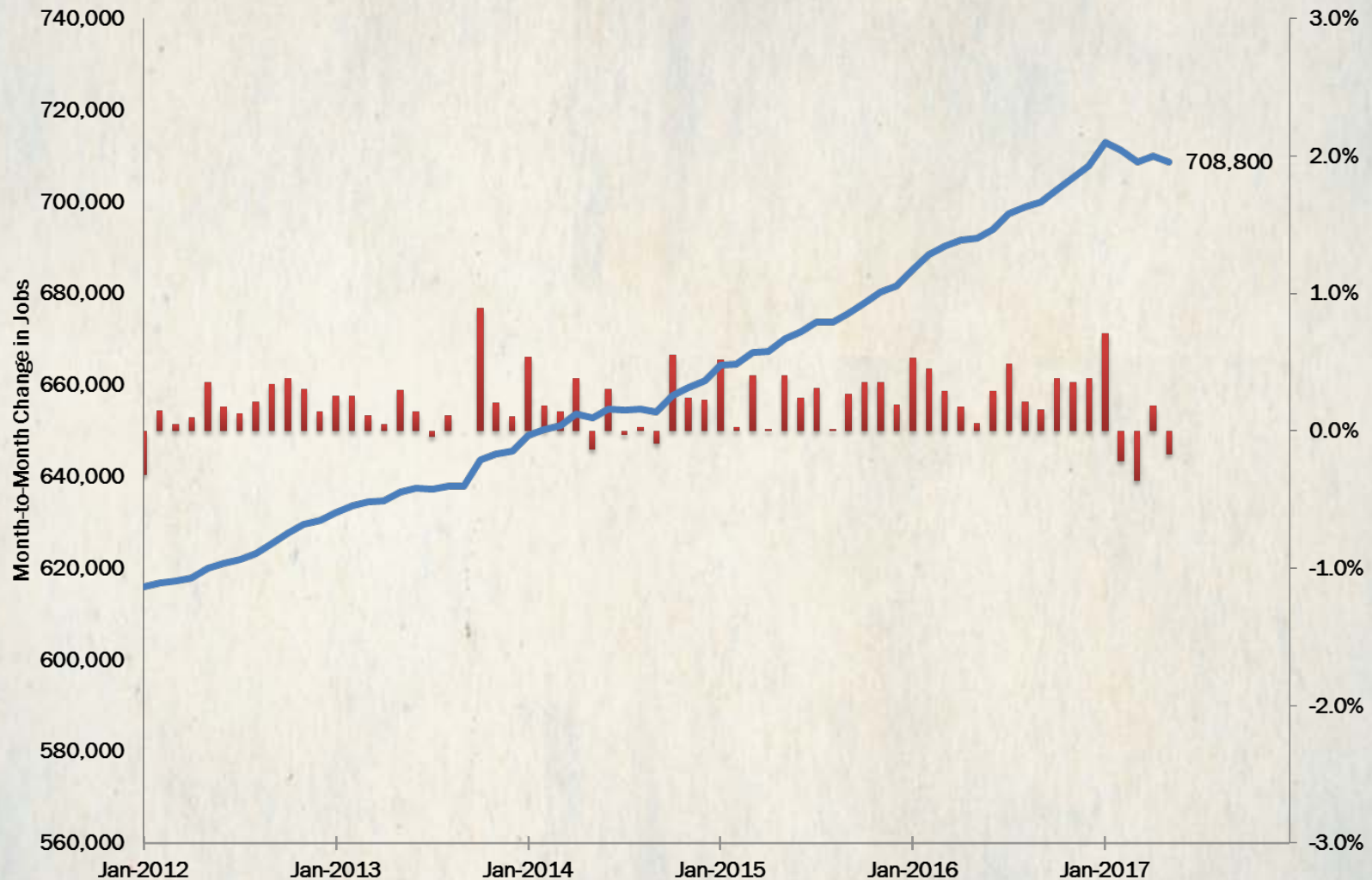
May 2017



Idaho Nonfarm Jobs Current Employment Statistics (CES)

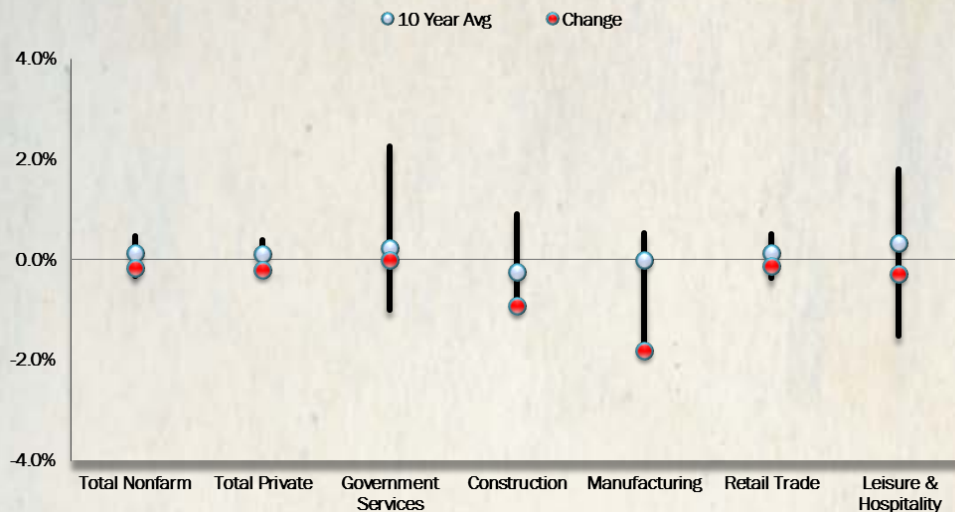
In May 2017, Idaho's Total Nonfarm Declined by -1,200 Jobs, -0.2%

Over-the-month % Change (SA) Idaho Nonfarm Payroll Jobs (SA)



Idaho Nonfarm Jobs (CES): Statewide Seasonally Adjusted Change by Industry

Over-the-month Change in Nonfarm Payroll Jobs by Industry, May 2017



Statewide Month-to-Month Highlights

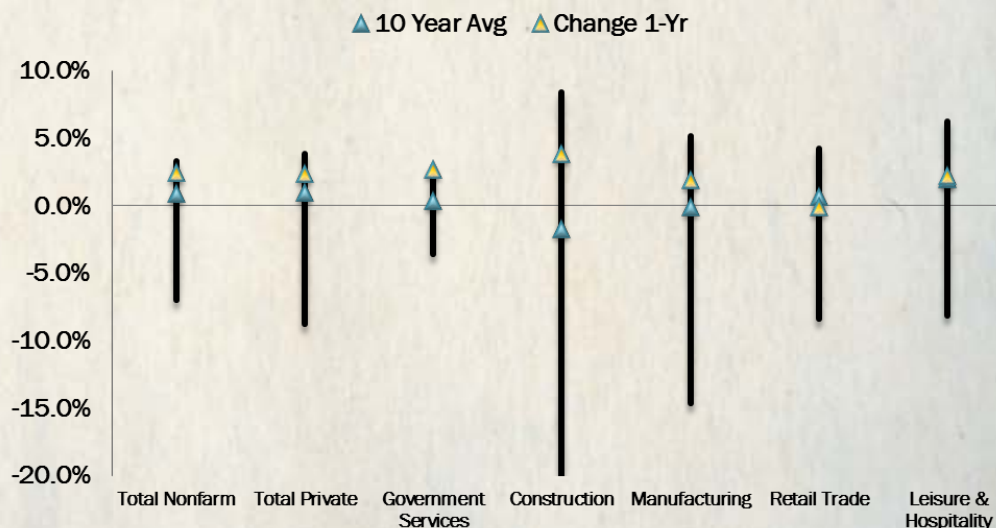
- Total Nonfarm -0.2%
- Total Private -0.2%
- Government Services 0.0%
- Construction -0.9%
- Manufacturing* -1.8%
- Retail Trade -0.1%
- Leisure & Hospitality -0.3%

*Statistically Significant Movements

Statewide Over-the-Year Highlights

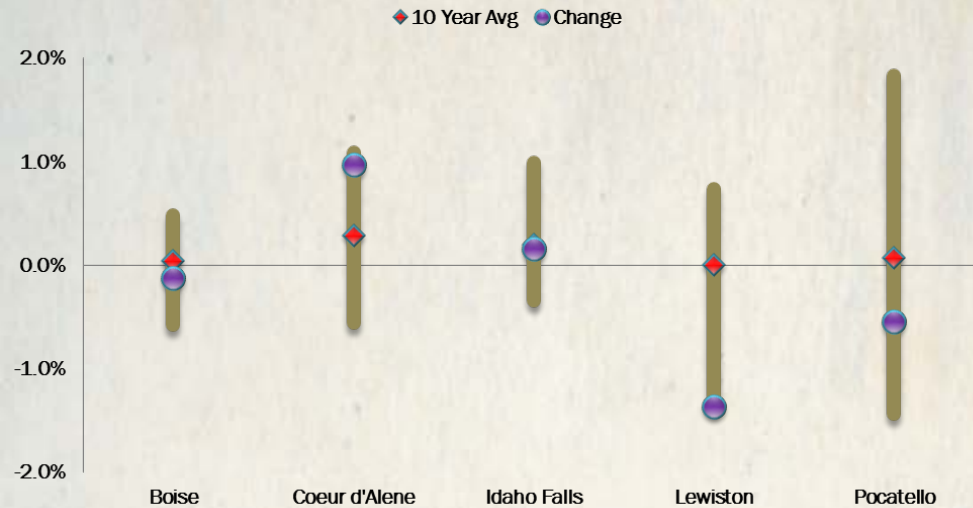
- Total Nonfarm 2.4%
- Total Private 2.4%
- Government Services 2.7%
- Construction 3.9%
- Manufacturing 1.9%
- Retail Trade -0.1%
- Leisure & Hospitality 2.2%

Over-the-year Change in Nonfarm Payroll Jobs by Industry, May 2017



Idaho Nonfarm Jobs (CES): Statewide Seasonally Adjusted Change by MSA

Over-the-month Change in Total Nonfarm Payroll, May 2017



MSA Month-to-Month Highlights

- Boise -0.1%
- Coeur d'Alene 1.0%
- Idaho Falls 0.2%
- Lewiston -1.4%
- Pocatello -0.5%

Statewide Over-the-Year Highlights

- Boise 3.7%
- Coeur d'Alene 2.5%
- Idaho Falls 1.1%
- Lewiston 3.6%
- Pocatello 0.6%

Over-the-year Change in Total Nonfarm Payroll, May 2017

